

GENERAL ELECTRIC CAPITAL CORP

Form FWP

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Personal Businesses | L. - \_\_\_IN Home | FAQ | Contact Us CORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOW GE Interest Plus Corporate Notes Investment fete Yield1WIISt 3^ COFDOrate POtCS? Amount(%) (%) Less than \$15k 3.05 3.09Some large corporations allow individuals to invest directly in their company's senior, unsecured debt through corporate \$15k-\$49.999 3.25 3.30 note programs. \$50k and more 3.45 3.51 Rates may be reset weekly. By issuing corporate notes, companies can borrow capital directly from 800-433-4480 investors at a fairly low cost, while providing investors with benefits \ About AAA Ratings · Higher rates of interest than other cash alternatives like FDIC-insured BilOom. to 7:00 p.m. ET Standard and Poor's savings accounts, short-term CDs, and money market mutual funds awards a AAA rating to . Investments that are fully redeemable at any time companies they define as Quick Links the best quality \* Convenient banking-type features like check writing, free electronic transfers between linked checking accounts, and the ability to wire companies, reliable and -> View Prospectus stable. Moody's assigns their Aaa rating to Corporate notes are a direct, unsecured investment in the debt of a companies they judge to corporation, and so are not FDIC insured. Unlike short-term bond funds -> GE Employee Application be of the highest quality, or money market mutual fmdSI they are not diversjfieci pools of with minimal credit risk. investments. Because they are a form of unsecured credit, you would ~\* Request a Kit by Mail be treated as an unsecured creditor in the event of a default. That s\_^ op^ pji;nas why it is critical for you to evaluate the financial strength of the company you choose to invest in. The Strength of GE Interest Plus Corporate Notes GE Interest Plus for Businesses is a direct investment in GE Capital. GE Capital is rated AAA by Standard and Poor's Corporation (S&P) and Aaa by Moody's Investors Service (Moody's). S&P and Moody's are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. By reviewing the credit rating, you can determine if you are investing in a company that is financially sound. -+ Learn more about GE Capital. + Discover the benefits that make GE Interest Plus corporate notes the intelligent choice for short-term investment. + Apply now and enjoy a 125 incentive! Home | What are Corporate Notes Site Map GE.com GEMoney.com Privacy Policy GE Interest Plus is an investment in the senior, unsecured corporate debt of the General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service. You should note that GE Interest Plus Notes are not a money market fund, which is generally a diversified fund consisting of investment in short term debt securities of many companies. Unlike bank accounts and certificates of deposit, GE Interest Plus is not an FDIC-insured deposit. It is possible to lose money if GE Capital is unable to pay its debts. Please see the prospectus for important investment information. The issuer has filed a registration statement (including a prospectus) [Registration Statement Mo. 333-135813] with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC website at [www.sec.gov](http://www.sec.gov) or by clicking here. Alternatively, the issuer, any underwriter, or any dealer participating in the offering will arrange to mail you t he prospectus if you request it by clicking here or calling toll free 1 -800-433-4480. Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that there are no additional investments or redemptions. Copyright 2008, General Electric Capital Corporation <http://www.qeinterestplus.com/interestplus/qecapital.html>

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MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONE How can I manage my investment via the Internet? How secure is my information online? How do I download a browser with 128-bit encryption? How do I login to Online Access? How do I enroll in electronic delivery of statements? How to I login to the Automated Voice Response Unit? What Browsers does the GE Interest Plus website support? What if I am having trouble logging-in to Account Access? GENERAL INFORMATION What is GE Interest Plus? GE Interest Plus is an investment designed to provide individual investors with a convenient way to invest directly in General Electric Capital Corporation (GECC). It is a AAA-rated unsecured and unsubordinated debt obligation of GECC and is not a bank account or a money market fund. It is not a bank deposit and is not FDIC insured. It is offered in the U.S. by prospectus only. Complete information concerning GE Interest Plus is contained in the prospectus. Back to top How does GE Interest Plus set its rates? Rates are reviewed weekly by the GE Interest Plus Committee and may be reset as often. Rates will always be greater than the most recent seven-day average yield (non-compounded) for taxable money market funds in the United States as published in Money Fund Report a service of iMoneyNet, Inc. (Formerly IBC s Money Fund Report). Back to top How is yield calculated? Yield reflects the annual rate of return on your investment. It assumes that interest is accrued daily and posted monthly, and that [here are no additional investments or redemptions. Back to top

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Back to top How Is Interest Accrued and Paid? Interest on the Notes will accrue daily. Accrued interest will be credited and automatically reinvested in additional Notes monthly and will begin to accrue interest on the first day following the date of such reinvestment. Back to top What is the minimum initial investment? The minimum initial investment is \$1500 or 1250 if you also sign up for the Auto Invest Service. In addition, GE Employees can open an account with no initial investment if they sign up for the payroll deduction service at the time of account opening. Back to top Will the interest I earn be taxable? Yes. Interest earned on your GE Interest Plus investment will constitute income to you and is taxable in the year in which it is earned. Interest income is subject to federal and applicable state and local taxes. If you received an initial investment incentive, that incentive would be treated as interest income and reported on the 1099 Int. statement you will receive in January of each year. Back to top What if I have questions about my investment? For up-to-date information about your investment or current GE Interest Plus rates, you may login to Online Access or call our automated touch tone service at 1-800-433-4480, 24 hours a day, 7 days a week. Customer Service Representatives are also available at this number, Monday through Friday, from 8:30 a.m. to 7:00 p.m. Eastern Time. Back to top Can I apply for an account if I do not have a Driver's License? Yes. If you do not have a Driver's License, we will need some other form of state issued identification to verify your identity. You should provide a copy of your identification along with your application. Back to top

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<http://www.geinterestplus.com/interestplus/faq.html>Back to top INVESTING AND REDEEMING What types of checks will you accept for investment? Your investment check must be drawn on a U.S. bank or a U.S. branch of a foreign bank. Funds must be in U.S. dollars. Money orders, traveler's checks, starter checks, cashier's checks, credit card checks and third party checks are not acceptable. Your check must be made payable to GE Interest Plus or the registered investors of the GE Interest Plus Investment.Back to top Is an investment in GE Interest Plus Notes liquid? Yes. GE Interest Plus is liquid, meaning you can withdraw your money at any time. There are several options for redeeming funds. You can write a check (\$250 or more), transfer funds to your linked checking account (our Quick Redemption Service), wire funds, or have us send you a check to your registered address.Back to top How do I add to or redeem from my investment? The easiest way to invest more or redeem is by signing up for our Quick Transactions Service. The service lets you electronically transfer money to and from your linked bank checking account. Other ways to invest include mailing in a check, wiring in funds, payroll deductions, authorizing Social Security to deposit your monthly payments, and authorizing automatic monthly transfers from your bank (Auto Invest). See question below for redemption options.Back to top Can I redeem my investment at anytime? Yes, you can do so at no charge by simply writing a check (\$250 minimum), transferring money to your linked bank checking account through our Quick Redemption Service (\$25 minimum and \$50,000 daily maximum) or choosing the wire transfer option (\$2,500 minimum and a \$15 wire fee) when you make your initial investment.Back to top

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**INVESTMENT QUALITY** How safe is my investment? There is risk with any investment you make. However, with GE Interest Plus, you benefit from the credit worthiness of General Electric Capital Corporation, the sole obligor of the GE Interest Plus Notes. General Electric Capital Corporation is rated AAA by Standard & Poor's Corporation and Aaa by Moody's Investors Service. [Back to top](#)

**What does a triple-A rating mean?** By reviewing the rating of a security, you can get an understanding of whether the company you are investing in is financially sound. Standard & Poor's Corporation and Moody's Investors Service rate GE Interest Plus Corporate Notes AAA and Aaa respectively. These companies are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. Standard and Poor's awards a AAA rating to companies they define as "the best quality companies, reliable and stable." Moody's assignment of their Aaa rating indicates that obligations are judged to be of the highest quality, with minimal credit risk. [Back to top](#)

**Is GE Interest Plus FDIC Insured?** GE Interest Plus is not an FDIC insured deposit. It is an investment in the senior unsecured debt of General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service, the highest credit quality ratings available. [Back to top](#)

**FEES** Do I pay any sales or management fees? No. There are no management fees, sales loads or maintenance fees. So, there's nothing to reduce your rate of return. [Back to top](#)

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<http://www.geinterestplus.com/interestplus/faq.html> Are there Maintenance Fees? There are no regular maintenance fees or fees for check reorders. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests, checks written for less than the \$250 minimum, and other unusual services. [Back to top](#)

**REPORTING, INVESTOR COMMUNICATIONS AND CHECK DELIVERY**

When will I know that my investment has been established? You will be notified that your investment has been opened through a confirmation statement mailed the next day. About a week later you will receive a welcome letter confirming your investment information and providing you with additional information on how to manage your investment over the phone or online. Please note that there may be instances where we require additional information to validate your identity before we open your investment account. If that is the case, there may be a delay in the establishment of your investment. [Back to top](#)

When will I receive my GE Interest Plus checks? You should receive them about 3 weeks after your investment is established. [Back to top](#)

How often will I receive statements? You will be mailed a statement monthly unless you elect otherwise. You also have the option to receive your statement electronically through our Account Access website. If you do, 12 months of statements are maintained online. [Back to top](#)

When will I receive my 1099 Int. Statement? We will mail you your 1099 Int. statement in January of each year following the reporting year. [Back to top](#)

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<http://www.qeinterestplus.com/interestplus/faq.html> TYPES OF INVESTMENT ACCOUNTS What are the types of investment accounts that you open? We open individual investments, joint investments, custodial investments (Uniform Gifts to Minors Accounts) and Trust investments. Back to top What is required to open a Trust Investment? To verify your trust, you must also provide us with the first two and last two pages of the trust agreement. Make sure the name of the trustee (and co-trustee if applicable) appears on these pages. Back to top What is a Uniform Gift to Minors Account? The Uniform Gift to Minors Act (UGMA) or the Uniform Transfers to Minors Act (UTMA) is a type of custodial account for children. Most states have adopted one form of these uniform acts as a means of transferring ownership of property to children. The Acts allow a person to fund an account for a child, but limit that child's access to the account until the child reaches the age of majority. The age of majority is set by state law and typically ranges from 18 to 21. The child is the account owner, but the parent (or other adult) is named as custodian. The custodian controls the account until the child is no longer a minor. At that point, the custodial relationship ends and the child controls the account. Back to top Can I establish an investment account with an address outside the United States? Mo. GE Interest Plus Corporate Notes are a security issued only in the United States. GE Interest Plus is available only to individuals who have an established residence in the U.S. Back to top Does GE Interest Plus offer IRAs? Mo. GE Interest Plus is not a retirement investment vehicle. Back to top

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