Life Technologies Corp Form FWP December 10, 2010

Treasury:

Filed Pursuant to Rule 433
Dated December 9, 2010
Supplementing the Preliminary Prospectus
Supplement dated December 9, 2010
(To Prospectus dated February 10, 2010)
Registration Statement No. 333-164823

5.00% Senior Notes due 2021

LIFE TECHNOLOGIES CORPORATION

Final Term Sheet December 9, 2010

 Size:
 \$400,000,000
 \$400,000,000

 Maturity:
 January 15, 2016
 January 15, 2021

3.50% Senior Notes due 2016

Coupon (Interest Rate): 3.50% 5.00%

Yield to Maturity: 3.534% 5.056%

Spread to Benchmark T+ 165 basis points T+ 185 basis points

Benchmark Treasury: UST 1.375% due November 30, 2015 UST 2.625% due November 15, 2020

Benchmark Treasury Price Price: 97-19 Price: 95-03 and Yield:

Yield: 1.884% Yield: 3.206%

Interest Payment Dates: January 15 and July 15 of each year, January 15 and July 15 of each year,

commencing July 15, 2011 commencing July 15, 2011

Redemption Provisions: In whole or in part, at the greater of (1) 100% of the principal amount or (1) 100% of the principal amount or

(1) 100% of the principal amount or(2) discounted present value at theTreasury Rate plus 25 basis points plus accrued and unpaid interest to the redemption date.

ption date. redemption date prior to October 15, 2020.

In whole or in part, at par plus accrued and unpaid interest to the redemption date on or after October 15, 2020.

(2) discounted present value at the

accrued and unpaid interest to the

Treasury Rate plus 30 basis points plus

Price to Public: 99.840% 99.556%

Settlement Date: December 14, 2010 December 14, 2010

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CUSIP/ISIN Number: 53217V AD1 / US53217VAD10 53217V AE9 / US53217VAE92

Joint Book-Running Merrill Lynch, Pierce, Fenner & Smith Merrill Lynch, Pierce, Fenner & Smith

Managers:

Senior Co-Managers:

Co-Managers:

Incorporated Incorporated

RBS Securities Inc. RBS Securities Inc.

Mitsubishi UFJ Securities (USA), Inc. Mitsubishi UFJ Securities (USA), Inc.

Citigroup Global Markets Inc. Citigroup Global Markets Inc.

DnB NOR Markets, Inc.
Goldman, Sachs & Co.

DnB NOR Markets, Inc.
Goldman, Sachs & Co.

J.P. Morgan Securities LLC
U.S. Bancorp Investments, Inc.
U.S. Bancorp Investments, Inc.
Moelis & Company LLC

J.P. Morgan Securities LLC
U.S. Bancorp Investments, Inc.
Moelis & Company LLC

Ratings:* Ba1 / BBB / BBB- Ba1 / BBB / BBB-

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, Merrill Lynch, Pierce, Fenner & Smith Incorporated or RBS Securities Inc. can arrange to send you the prospectus if you request it by calling or e-mailing Merrill Lynch, Pierce, Fenner & Smith Incorporated at 1-800-294-1322 or dg.prospectus_distribution@bofasecurities.com; or RBS Securities Inc. at 1-866-884-2071.