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PULTE CORP Form 8-K August 31, 2001

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 29, 2001

PULTE HOMES, INC

(Exact name of registrant as specified in its Charter)

Michigan 1-9804 38-2766606

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

Registrant's telephone number, including area code

(248) 647-2750

PULTE CORPORATION

(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS

On August 29, 2001, Pulte Homes, Inc. issued a press release attached as Exhibit 99.1 announcing that its subsidiary, Del Webb Corporation, has given notice of its change of control offer for four series of Del Webb's Senior Subordinated Debentures. Del Webb was required to make the offer as a result of its acquisition by Pulte through a merger transaction with a Pulte subsidiary.

ITEM 7. EXHIBITS

Exhibit 99.1 Press Release dated August 29, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PULTE HOMES, INC.

Date

August 31, 2001 By: /s/ John R. Stoller

Name: John R. Stoller

Title: Senior Vice President,

General Counsel and

Secretary

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INDEX TO EXHIBITS

EXHIBIT NO. DESCRIPTION

Exhibit 99.1 Press Release dated August 29, 2001