

Edgar Filing: DOW CHEMICAL CO /DE/ - Form 424B3

DOW CHEMICAL CO /DE/  
Form 424B3  
December 13, 2002

Filed Under Rule 424(b)(3), Registration Statement No. 333-91228  
Pricing Supplement No. 17 dated December 9, 2002 (To: Prospectus Dated September 12, 2002 and Prospectus Supplement Dated November 12, 2002)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds     | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option | sProduct Ranking       |
|--------------|------------------|---------------|------------------|------------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|------------------------|
| 26054LCB7    | \$ 29,674,000.00 | 100.000%      | .625%            | \$ 29,488,537.50 | 4.050%      | SEMI-ANNUAL      | 12/15/2005    | 06/15/2003      | \$20.59           | YES             | Senior Unsecured Notes |

**Redemption Information: Non-Callable.**

**Joint Lead Managers and Lead Agents:** Banc of America Securities LLC, INCAPITAL, LLC **Agents:** Charles Schwab & Co. Inc., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS PaineWebber, Wachovia Securities

| CUSIP Number | Principal Amount | Selling Price (% of Par) | Gross Concession | Net Proceeds    | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option | sProduct Ranking       |
|--------------|------------------|--------------------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|------------------------|
| 26054LCC5    | \$ 7,005,000.00  | 100.000%                 | 1.000%           | \$ 6,934,950.00 | 4.800%      | SEMI-ANNUAL      | 12/15/2007    | 06/15/2003      | \$24.40           | YES             | Senior Unsecured Notes |

**Redemption Information: Non-Callable.**

**Joint Lead Managers and Lead Agents:** Banc of America Securities LLC, INCAPITAL, LLC **Agents:** Charles Schwab & Co. Inc., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS PaineWebber, Wachovia Securities

| CUSIP Number | Principal Amount | Selling Price (% of Par) | Gross Concession | Net Proceeds     | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option | sProduct Ranking       |
|--------------|------------------|--------------------------|------------------|------------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|------------------------|
| 26054LCD3    | \$ 12,435,000.00 | 100.000%                 | 1.200%           | \$ 12,285,780.00 | 5.350%      | SEMI-ANNUAL      | 12/15/2009    | 06/15/2003      | \$27.20           | YES             | Senior Unsecured Notes |

**Redemption Information: Non-Callable.**

**Joint Lead Managers and Lead Agents:** Banc of America Securities LLC, INCAPITAL, LLC **Agents:** Charles Schwab & Co. Inc., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS PaineWebber, Wachovia Securities

| CUSIP Number | Principal Amount | Selling Price (% of Par) | Gross Concession | Net Proceeds    | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option | sProduct Ranking       |
|--------------|------------------|--------------------------|------------------|-----------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|------------------------|
| 26054LCE1    | \$ 3,790,000.00  | 100.000%                 | 1.500%           | \$ 3,733,150.00 | 5.700%      | SEMI-ANNUAL      | 12/15/2012    | 06/15/2003      | \$28.98           | YES             | Senior Unsecured Notes |

**Redemption Information: Non-Callable.**

**Joint Lead Managers and Lead Agents:** Banc of America Securities LLC, INCAPITAL, LLC **Agents:** Charles Schwab & Co. Inc., Merrill Lynch & Co., Morgan Stanley, Prudential Securities, Salomon Smith Barney, UBS PaineWebber, Wachovia Securities

**The Dow Chemical Company**

Trade Date: Monday, December 9, 2002 @12:00 PM ET  
Settle Date: Thursday, December 12, 2002  
Minimum Denomination/Increments: \$1,000/\$1,000  
All trades settle flat and clear SDFS: DTC Book Entry only  
DTC number: 0262 via BNY Clearing Services, LLC

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If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

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