TTM TECHNOLOGIES INC Form SC 13G/A February 13, 2004

OMB APPROVAL

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## SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

#### **SCHEDULE 13G/A**

# INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1(b)(c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b).

(Amendment No. 3)\*

#### TTM Technologies, Inc.

(Name of Issuer)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

87305R109

(CUSIP Number) **December 2, 2003** 

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- o Rule 13d-1(b)
- o Rule 13d-1(c)
- x Rule 13d-1(d)

Note: Six copies of this statement, including all exhibits, should be filed with the Commission. See Rule 13d-1(a) for

other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person s initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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CUSIP No. 8730	5R109	SCHEDULE 13G	Page 2 of 14 Pa
1 I.R.S. IDEN	REPORTING I	PERSONS NO. OF ABOVE PERSONS (ENTITIES	ONLY)
2 CHECK TH	IE APPROPRI	ATE BOX IF A MEMBER OF A GROUI	P* (a) o (b) o
3 SEC USE C	DNLY		
4 CITIZENSI  Deleware	HIP OR PLACI	E OF ORGANIZATION	
	5 SOLE V	OTING POWER	
NUMBER OF SHARES ENEFICIALLY OWNED BY	6 SHAREI 0	O VOTING POWER	
EACH REPORTING PERSON WITH	7 SOLE D 959,254	ISPOSITIVE POWER	

	0
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 959,254
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 2.4%
12	TYPE OF REPORTING PERSON OO

CUSIP No. 87305	R109 SCHEDULE 13G	Page 3 of 14 Pages
I.R.S. IDEN	REPORTING PERSONS TIFICATION NO. OF ABOVE PERSONS (ENTITI ty Investors III, L.P.	IES ONLY)
2 CHECK TH	E APPROPRIATE BOX IF A MEMBER OF A GRO	OUP* (a) o (b) o
3 SEC USE O	NLY	
4 CITIZENSH Deleware	IIP OR PLACE OF ORGANIZATION	
	5 SOLE VOTING POWER 1,356,663	
NUMBER OF SHARES BENEFICIALLY	6 SHARED VOTING POWER 959,254	
OWNED BY EACH REPORTING PERSON WITH	7 SOLE DISPOSITIVE POWER 1,356,663	

	959,254
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSO
	2,315,917
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)
	5.8%
12	TYPE OF REPORTING PERSON* PN

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	NLY)
E APPROPRIATE BOX IF A MEMBER OF A GROUP*	(a) o (b) o
NLY	
IP OR PLACE OF ORGANIZATION	
5 SOLE VOTING POWER 1,202,470	
6 SHARED VOTING POWER 959,254	
7 SOLE DISPOSITIVE POWER 1,202,470	
	TIFICATION NO. OF ABOVE PERSONS (ENTITIES OF ITY INVESTORS IV, L.P.  THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  ONLY  HIP OR PLACE OF ORGANIZATION  5 SOLE VOTING POWER  1,202,470  6 SHARED VOTING POWER  959,254  7 SOLE DISPOSITIVE POWER

8

	959,254	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH R	EPORTING PERSON
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
10	() EXCEODES CERTAIN SITARES	0
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9	)
	5.4%	
12	TYPE OF REPORTING PERCONY	
12	TYPE OF REPORTING PERSON*	

PN

CUSIP No. 87305	SCHEDULE 13G	Page 5 of 14 Pages
	REPORTING PERSONS ITIFICATION NO. OF ABOVE PERSONS (ENTITIES of L.L.C.	ONLY)
СНЕСК ТН	IE APPROPRIATE BOX IF A MEMBER OF A GROUP	(a) o (b) o
SEC USE C	NLY	
4 CITIZENSI Deleware	HIP OR PLACE OF ORGANIZATION	
	5 SOLE VOTING POWER 43,861	
NUMBER OF SHARES ENEFICIALLY	6 SHARED VOTING POWER 959,254	
OWNED BY EACH	7 SOLE DISPOSITIVE POWER	

	959,254
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 1,003,115
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 2.5%
12	TYPE OF REPORTING PERSON*  OO

CUSIP No. 87305	5R109	SCHEDULE 13G	Page 6 of 14 Page
		ERSONS IO. OF ABOVE PERSONS (ENTITIE	ES ONLY)
2 CHECK TH	E APPROPRIA	TE BOX IF A MEMBER OF A GRO	UP* (a) o (b) o
3 SEC USE O	NLY		
	IIP OR PLACE	OF ORGANIZATION	
	5 SOLE VC	OTING POWER	
NUMBER OF SHARES ENEFICIALLY	6 SHARED 3,562,248	VOTING POWER	
OWNED BY EACH REPORTING PERSON	7 SOLE DIS	SPOSITIVE POWER	

	3,562,248	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PER 3,562,248	SON
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 8.9%	
12	TYPE OF REPORTING PERSON* IN	

CUSIP No. 87305	SR109 SCHEDULE 13G	Page 7 of 14 Page
	REPORTING PERSONS TIFICATION NO. OF ABOVE PERSONS (ENTITIES C	ONLY)
2 CHECK TH	E APPROPRIATE BOX IF A MEMBER OF A GROUP*	(a) o (b) o
3 SEC USE O	NLY	
	HIP OR PLACE OF ORGANIZATION es of America	
	5 SOLE VOTING POWER 0	
NUMBER OF SHARES BENEFICIALLY	6 SHARED VOTING POWER 2,359,778	
OWNED BY EACH REPORTING PERSON WITH	7 SOLE DISPOSITIVE POWER 0	

	2,359,778	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTIN 2,359,778	G PERSON
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.9%	
12	TYPE OF REPORTING PERSON* IN	

1 NAME OF REPORTING PERSONS I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY) Paul G. Stern  2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) 0 (b) 0	
I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY)  Paul G. Stern  2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) o  (b) o	ges
(b) o	-
3 SEC USE ONLY	-
4 CITIZENSHIP OR PLACE OF ORGANIZATION United States of America	
5 SOLE VOTING POWER 0	_
NUMBER OF 6 SHARED VOTING POWER SHARES BENEFICIALLY 2,359,778	
OWNED BY EACH REPORTING 7 SOLE DISPOSITIVE POWER PERSON WITH 0	

	2,359,778	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PL 2,359,778	ERSON
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*	
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.9%	
12	TYPE OF REPORTING PERSON* IN	

CUSIP No. 87305	5R109	SCHEDULE 13G	Page 9 of 14 Pa
		ERSONS NO. OF ABOVE PERSONS (ENTITI	IES ONLY)
2 СНЕСК ТН	E APPROPRIA	TE BOX IF A MEMBER OF A GRO	OUP* (a) o (b) o
3 SEC USE O	NLY		
	HIP OR PLACE	OF ORGANIZATION	
	5 SOLE VO	OTING POWER	
NUMBER OF SHARES ENEFICIALLY	6 SHARED 2,161,724	O VOTING POWER	
OWNED BY EACH REPORTING	7 SOLE DIS	SPOSITIVE POWER	

	2,161,724
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON, 161,724
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.4%
12	TYPE OF REPORTING PERSON* IN

CUSIP No. 87305	SCHEDULE 13G	Page 10 of 14 Pages			
	REPORTING PERSONS TIFICATION NO. OF ABOVE PERSONS (ENTITIES ON ickinson	NLY)			
2 CHECK TH	2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) o  (b) o				
3 SEC USE O	3 SEC USE ONLY				
	IIP OR PLACE OF ORGANIZATION s of America				
	5 SOLE VOTING POWER 0				
NUMBER OF SHARES BENEFICIALLY OWNED BY	6 SHARED VOTING POWER 2,161,724				
EACH REPORTING PERSON WITH	7 SOLE DISPOSITIVE POWER 0				

	2,161,724
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSO 2,161,724
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 5.4%
12	TYPE OF REPORTING PERSON* IN

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#### Item 1.

- (a) Name of Issuer: TTM Technologies, Inc.
- (b) Address of Issuer s Principal Executive Offices:2630 South Harbor BoulevardSanta Ana, California 92704

#### Item 2.

(a) Name of Person Filing:

This Statement is being filed on behalf of each of the persons named in paragraphs (i) through (ix) below (collectively, the Reporting Persons), pursuant to their written agreement to the joint filing of this Statement. Except as stated otherwise, the following information is furnished with respect to each of the Reporting Persons:

- (i) Circuit Holdings, L.L.C.
- (ii) Thayer Equity Investors III, L.P.
- (iii) Thayer Equity Investors IV, L.P.
- (iv) TC Circuits, L.L.C.
- (v) Frederic V. Malek
- (vi) Carl J. Rickertsen
- (vii) Paul G. Stern
- (viii) Jeffrey W. Goettman
- (ix) Daniel M. Dickinson

Thayer Equity Investors III, L.P. ( Thayer III ) is the managing member of Circuit Holdings, L.L.C. Thayer Equity Investors IV, L.P. ( Thayer IV ), and TC Circuits, L.L.C. are members of Circuit Holdings, L.L.C. TC Equity Partners, L.L.C. and TC Equity Partners IV, L.L.C. are the general partners of Thayer III and Thayer IV, respectively. TC Co-Investors, LLC is the managing member of TC Circuits, L.L.C. TC Management Partners, L.L.C. is the managing member of TC Co-Investors, LLC. Messrs. Rickertsen, Malek and Stern are managing members of TC Equity Partners, L.L.C. and TC Management Partners, L.L.C. Messrs. Malek, Goettman and Dickinson are managing members of TC Equity Partners IV, L.L.C.

(b) Address of Principal Business Office or, if none, Residence: The principal business office of each Reporting Person is:

1455 Pennsylvania Avenue, N.W. Suite 350 Washington, D.C. 20004

#### (c) Citizenship:

Each of Thayer Equity Investors III, L.P. and Thayer Equity Partners IV, L.P. is a Delaware limited partnership. Circuit Holdings, L.L.C. and TC Circuits, L.L.C. are Delaware limited liability companies. Each of Messrs. Malek, Rickertsen, Stern, Dickinson and Goettman is a United States citizen.

- (d) Title of Class of Securities: Common Stock, par value \$0.001 per share.
- (e) CUSIP Number: 87305R109

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Ownership tion in items 1 an	d 5 through 11 on the cover page(	s) on this Schedule 13G is hereby incorporated by
Ownership of Five Percent or Less of a Class.		
ole.		
• Ownership of More than Five Percent on Behalf of Another Person.		
ole.		
<b>m 7.</b> Identification and Classification of the Subsidiary which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.		
ole.		
Identification a	nd Classification of Members of t	he Group.
ole.		
Certifications.		
ole.		
	Ownership of I oble.  Ownership of I oble.  Identification are on by the Parent oble.  Identification abole.	Ownership tion in items 1 and 5 through 11 on the cover page( Ownership of Five Percent or Less of a Class.  ole.  Ownership of More than Five Percent on Behalf ole.  Identification and Classification of the Subsidiary on by the Parent Holding Company or Control Perole.  Identification and Classification of Members of toole.  Certifications.

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#### **SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

#### CIRCUIT HOLDINGS, L.L.C.,

a Delaware limited liability company

By: Thayer Equity Partners III, L.P.,

a Delaware limited partnership,

its managing member

#### /s/ Barry E. Johnson

Barry E. Johnson Secretary, Treasurer and Chief Financial Officer

#### THAYER EQUITY INVESTORS IV, L.P.,

a Delaware limited partnership

By: TC Equity Partners IV, L.L.C.,

a Delaware limited liability company,

its General Partner

#### /s/ Barry E. Johnson

Barry E. Johnson Secretary, Treasurer and Chief Financial Officer

FREDERIC V. MALEK

/s/ Barry E. Johnson

Barry E. Johnson, Attorney-in-Fact

PAUL G. STERN

#### /s/ Barry E. Johnson

Barry E. Johnson, Attorney-in-Fact

Dated: February 13, 2004

#### THAYER EQUITY INVESTORS III, L.P.,

a Delaware limited partnership

By: TC Equity Partners, L.L.C.,

Delaware limited liability company,

its General Partner

#### /s/ Barry E. Johnson

Barry E. Johnson Secretary, Treasurer and Chief Financial Officer

#### TC CIRCUITS, LLC,

a Delaware limited liability company

By: TC Co-Investors, L.L.C.

a Delaware limited liability company,

its Managing Member

By: TC Management Partners, L.L.C.

a Delaware limited liability company,

its Managing Member

#### /s/ Barry E. Johnson

Barry E. Johnson Secretary, Treasurer and Chief Financial Officer

#### CARL J. RICKERTSEN

#### /s/ Barry E. Johnson

Barry E. Johnson, Attorney-in-Fact

JEFFREY W. GOETTMAN

#### /s/ Barry E. Johnson

Barry E. Johnson, Attorney-in-Fact

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DANIEL M. DICKINSON		
/s/ Barry E. Johnson Barry E. Johnson, Attorney-in-Fa	ct	

#### **EXHIBIT LIST**

Exhibit No.	Title
A	Joint Filing Agreement dated March 6, 2002, among Circuit Holdings, L.L.C., Thayer Equity Investors III, L.P., Thayer
	Equity Investors IV, L.P., TC Circuits, L.L.C., Frederic V.
	Malek, Carl J. Rickertsen, Paul G. Stern and Jeffrey W.
	Goettman*
В	Joint Filing Agreement dated October 2, 2003, among
	Circuit Holdings, L.L.C., Thayer Equity Investors III, L.P.,
	Thayer Equity Investors IV, L.P., TC Circuits, L.L.C.,
	Frederic V. Malek, Carl J. Rickertsen, Paul G. Stern and
	Jeffrey W. Goettman**
C	Joint Filing Agreement dated February 13, 2004, among
	Circuit Holdings, L.L.C., Thayer Equity Investors III, L.P.,
	Thayer Equity Investors IV, L.P., TC Circuits, L.L.C.,
	Frederic V. Malek, Carl J. Rickertsen, Paul G. Stern and
	Jeffrey W. Goettman

<sup>\*</sup> Incorporated by reference to Exhibit A to the Schedule 13G/A of the Thayer Entities with respect to the Common Stock of the Company, filed on March 8, 2002.

<sup>\*\*</sup> Incorporated by reference to Exhibit A to the Schedule 13G/A of the Thayer Entities with respect to the Common Stock of the Company, filed on October 2, 2003.