

FINISH LINE INC /DE/
Form S-8 POS
August 10, 2004

As filed with the Securities and Exchange Commission on August 10, 2004

Registration No. 33-95720

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

THE FINISH LINE, INC.

(Exact name of registrant as specified in its charter)

Indiana

35-1537210

(State or other jurisdiction of
incorporation or organization)

(I.R.S. Employer
Identification Number)

3308 N. Mitthoeffer Road
Indianapolis, IN
(Address of Principal Executive Offices)

46235
(Zip Code)

THE FINISH LINE, INC. 1992 STOCK INCENTIVE PLAN, AS AMENDED AND RESTATED

(Full title of the plans)

Mr. Alan H. Cohen
President and Chief Executive Officer
The Finish Line, Inc.

3308 N. Mitthoeffer Road
Indianapolis, Indiana 46235
(Name and address of agent for service)

(317) 899-1022
(Telephone number, including area code, of agent for service)

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EXPLANATORY NOTE

On June 29, 2004, The Finish Line, Inc., a Delaware corporation (the **Delaware Company**) merged (the **Merger**) with and into The Finish Line Indiana Corp., an Indiana Corporation (the **Company**) and a wholly-owned subsidiary of the Delaware Company, with the Company surviving the Merger. The Reincorporation Merger was effected pursuant to that certain Plan and Agreement of Merger dated July 27, 2004 (the **Merger Agreement**), which was approved by the stockholders of the Delaware Company at its 2004 Annual Meeting of Stockholders held on July 22, 2004. Pursuant to the Merger Agreement, at the effective time of the Reincorporation Merger, the Company restated its Articles of Incorporation and changed its name to The Finish Line, Inc. , the issued and outstanding shares of Class A and Class B Common Stock of the Delaware Company automatically converted into Class A and Class B Common Shares of the Company on a one-for-one basis, and the Company succeeded to all the assets, liabilities and business of the Delaware Company.

This Post-Effective Amendment to that certain Registration Statements on Form S-8 filed with the Securities and Exchange Commission on August 11, 1995 (the **Registration Statement**) by the Delaware Company is being filed by the Company, which is the successor to the Delaware Company following the Reincorporation Merger. Because there are no additional shares being registered, and the registration fee was paid upon the filing of the Registration Statement, no further registration fee is required.

Pursuant to Rule 414(d) promulgated under the Securities Act of 1933, as amended (the **Act**), the Company hereby adopts the Registration Statements as its own registration statements for all purposes of the Act and the Securities Exchange Act of 1934, as amended (**Exchange Act**). Moreover, the Company hereby amends and restates the items of the Registration Statement as set forth herein for the purpose of reflecting material changes resulting from the Merger.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits

Exhibit Number	Description of Exhibit
2.1	Plan and Agreement of Merger between The Finish Line, Inc., a Delaware corporation, and The Finish Line Indiana Corp., an Indiana corporation. ¹
3.1	Restated Articles of Incorporation of The Finish Line, Inc. ²
3.2	Bylaws of The Finish Line, Inc. ³

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5.1	Opinion of Gibson, Dunn & Crutcher LLP
23.1	Consent of Gibson, Dunn & Crutcher LLP (included in Exhibit 5.1)

- 1 Incorporated by reference to Appendix 1 of the Company's Definitive Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on June 21, 2004.
 - 2 Incorporated by reference to Exhibit 3.1 to the Company's Current Report on Form 8-K for filed with the Securities and Exchange Commission on August 10, 2004.
 - 3 Incorporated by reference to Annex 2 to Appendix 1 of the Company's Definitive Proxy Statement on Schedule 14A filed with the Securities and Exchange Commission on June 21, 2004.
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SIGNATURES AND POWERS OF ATTORNEY

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Indianapolis, State of Indiana, on August 10, 2004.

THE FINISH LINE, INC.

By: /s/ Kevin S. Wampler
Its: Chief Financial Officer

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Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title
<hr/> *	
<hr/> Alan H. Cohen *	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)
<hr/> David I. Klapper *	Senior Executive Vice President and Director
<hr/> Larry J. Sablosky /s/ Kevin S. Wampler	Senior Executive Vice President and Director
<hr/> Kevin S. Wampler	Chief Financial Officer (Principal Financial Officer and Principal Accounting Officer)
<hr/> William Carmichael *	Director
<hr/> Jeffery H. Smulyan	Director
<hr/> Stephen Goldsmith	Director
<hr/> Bill Kirkendall	

*By: /s/ Steven J. Schneider

Attorney-in-Fact

EXHIBIT INDEX

**Exhibit
Number**

Exhibit

5.1	Opinion of Gibson, Dunn & Crutcher, LLP
24.1	Powers of Attorney (contained on signature page hereto)