

U S GLOBAL INVESTORS INC

Form 8-K

February 11, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C.  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): February 8, 2008  
U.S. GLOBAL INVESTORS, INC.**

**(Exact name of registrant as specified in its charter)**

**Texas**

**0-13928**

**74-1598370**

**(State of other juris-  
diction of incorporation)**

**(Commission  
File Number)**

**(IRS Employer  
Identification No.)**

**7900 Callaghan Road, San Antonio, Texas**

**78229**

**(Address of principal executive offices)**

**(Zip Code)**

**Registrant's telephone number, including area code: 210-308-1234**

**(Former name or former address, if changed since last report)**

**Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:**

- ☐ **Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**
  - ☐ **Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**
  - ☐ **Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
  - ☐ **Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**
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**Item 2.02 Results of Operations and Financial Condition.**

On February 8, 2008, U.S. Global Investors, Inc. issued a press release reporting earnings and other financial results for the quarterly period ended December 31, 2007. A copy of the press release is attached and being furnished as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits**

**Exhibit 99.1** Press Release issued by U.S. Global Investors, Inc. dated February 8, 2008, reporting earnings and other financial results for the quarterly period ended December 31, 2007.

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**SIGNATURES**

**Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.**

**U.S. Global Investors, Inc.**

**By: /s/ Catherine A. Rademacher  
Catherine A. Rademacher  
Chief Financial Officer**

**Dated: February 8, 2008**