

DIGITAL ANGEL CORP
Form DEFA14A
September 05, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): September 5, 2007

DIGITAL ANGEL CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

1-15177

52-1233960

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

490 Villaume Avenue, South St. Paul, Minnesota

55075

(Address of principal executive offices)

(zip code)

(651) 455-1621

(Registrant's telephone number, including area code)

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On September 5, 2007, Digital Angel Corporation and Applied Digital Solutions, Inc. presented jointly to institutional investors at the Kaufman Bros. 10th Annual Investor Conference in New York City. A copy of the PowerPoint presentation used at the conference is hereby furnished as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 PowerPoint presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIGITAL ANGEL CORPORATION

Dated September 5, 2007

By: /s/ Lorraine M. Breece

Name: Lorraine M. Breece

Title: Vice President and Acting Chief
Financial Officer

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EXHIBIT INDEX

Exhibit Number	Description
Exhibit 99.1	PowerPoint presentation.

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