

Edgar Filing: BROADWING INC - Form 8-K

BROADWING INC  
Form 8-K  
March 27, 2003

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report: March 27, 2003

BROADWING INC.  
(Exact name of registrant as specified in its charter)

Ohio  
(State or other jurisdiction  
of incorporation)  
  
201 East Fourth Street  
Cincinnati, Ohio  
(Address of principal executive offices)

1-8519  
(Commission File Number)

31-1  
(IRS  
Identifi

4  
(Zip

Registrant's telephone number, including area code: (513) 397-9900

FORM 8-K

BROADWING INC.

ITEM 5. OTHER EVENT.

Broadwing Inc. (NYSE: BRW) issued a press release on March 27, 2003 announcing a comprehensive recapitalization that includes the successful completion of an amendment to its bank credit facility for, among other things, extension of its scheduled maturities, providing the company with sufficient liquidity to meet its obligations until 2006. A copy of the press release is attached as Exhibit 99(i).

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(C)

- (i) Exhibit 99(ii) - Press Release of Broadwing Inc.  
dated March 27, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

Edgar Filing: BROADWING INC - Form 8-K

undersigned hereunto duly authorized.

BROADWING INC.

By: /s/ Jeffrey C. Smith

-----  
Jeffrey C. Smith  
Chief Human Resources Officer,  
General Counsel and Corporate Secretary

Date: March 27, 2003