Edgar Filing: I TRAX INC - Form 8-K

I TRAX INC Form 8-K May 11, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

	CORRENT RE	J OK I	
Pursuan	t to Section 13 or 15(d) of the S	ecurities Exchange Act of 1934	
Dat	e of Report (Date of earliest eve	ent reported): May 4, 2006	
	I-TRAX, IN		
	(Exact name of registrant as s		
Delaware	001-31584	23-3057155	
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)	
4 Hillman Drive, Suite 130 Chadds Ford, Pennsylvania		19317	
(Address of principal executive offices)		(Zip Code)	
Registr	rant's telephone number, includi	ng area code: (610) 459-2405	
	N/A		
(Fo	rmer name or former address, it		
Check the appropriate box below the registrant under any of the fo	_	ded to simultaneously satisfy the filing obligation of	эf
[] Soliciting materia	l pursuant to Rule 14a-12 under	der the Securities Act (17 CFR 230.425) the Exchange Act (17 CFR 240.14a-12) (b) under the Exchange Act (17 CFR 240.14d-2(b)))

[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 1.01 Entry into a Material Definitive Agreement.

I-trax, Inc., certain of its direct and indirect subsidiaries, and Bank of America, N.A., are parties to a senior secured credit facility pursuant to a Credit Agreement dated as of March 19, 2004. On May 4, 2006, I-trax, certain of its direct and indirect subsidiaries, and Bank of America executed a Seventh Amendment to the Credit Agreement. The Seventh Amendment is effective as of March 31, 2006.

Under the Seventh Amendment:

- The maturity of the facility is extended from April 1, 2007 to October 1, 2007.
- · "EBITDA" is redefined to exclude non-cash stock-based compensation expense.
 - · The "Fixed Charge Coverage Ratio" is reset.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

I-TRAX, INC.

Date: May 11, 2006 By: /s/ David R. Bock

Name: David R. Bock

Title: Executive Vice President and Chief Financial

Officer