

Edgar Filing: SELECTIVE INSURANCE GROUP INC - Form S-8 POS

SELECTIVE INSURANCE GROUP INC
Form S-8 POS
June 02, 2005

As filed with the Securities and Exchange Commission on June 2, 2005

Registration No. 333-88806

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO
FORM S-8

REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

Selective Insurance Group, Inc.
(Exact name of registrant as specified in its charter)

New Jersey
(State or other jurisdiction of
incorporation or organization)

22-2168890
(I.R.S. Employer
Identification No.)

40 Wantage Avenue
Branchville, NJ 07890
(Address of Principal Executive Offices)

Stock Option Plan III
(Full title of the plan)

Michael H. Lanza, Esq.
Senior Vice President and General Counsel
Selective Insurance Group, Inc.
40 Wantage Avenue
Branchville, NJ 07890
(Name and address of agent for service)

(973) 948-3000
(Telephone number, including area code, of agent for service)

With a copy to:
Paul T. Schnell, Esq.
Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, NY 10036-6522

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(212) 735-3000

EXPLANATORY NOTE

Selective Insurance Group, Inc. (the "Company") is filing this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to deregister certain securities previously registered by the Company pursuant to its Registration Statement on Form S-8 filed with the Securities and Exchange Commission (the "Commission") on May 22, 2002, File No. 333-88806 (the "2002 Form S-8"), with respect to shares of the Company's common stock, par value \$2.00 per share, and the associated preferred share purchase rights (the "Common Stock"), thereby registered for offer or sale pursuant to the Selective Insurance Group, Inc. Stock Option Plan III ("Plan III"). A total of 1,448,128 shares of Common Stock were initially registered for issuance, offer or sale under the 2002 Form S-8.

On April 27, 2005, the stockholders of the Company approved the Selective Insurance Group, Inc. 2005 Omnibus Stock Plan (the "2005 Omnibus Plan"), which replaces Plan III. No future awards will be made under Plan III. According to the terms of the 2005 Omnibus Plan, the shares of Common Stock that were available for grant under Plan III, but not actually subject to outstanding awards or forfeited, cancelled, exchanged, surrendered, or not distributed, as of April 27, 2005, are available for issuance under the 2005 Omnibus Plan. The total number of such shares was 761,397 (the "Carryover Shares"). The Carryover Shares are hereby deregistered. The 2002 Form S-8 otherwise continues in effect as to the balance of the shares of Common Stock remaining available for issuance, offer or sale pursuant thereto.

Contemporaneously with the filing of this Post-Effective Amendment No. 1 to Registration Statement on Form S-8, the Company is filing a Registration Statement on Form S-8 to register the shares of Common Stock now available for issuance, offer or sale pursuant to the 2005 Omnibus Plan, including, but not limited to, the Carryover Shares.

There may be shares of Common Stock registered in connection with Plan III that are represented by awards under Plan III that, after April 27, 2005, are forfeited, cancelled, exchanged, surrendered, not distributed, or otherwise result in the return of shares to the Company. The Company may, from time to time, file additional post-effective amendments to the 2002 Form S-8, and additional Registration Statements on Form S-8, carrying forward such shares for issuance, offer or sale in connection with the 2005 Omnibus Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Branchville, State of New Jersey, on this 2nd day of June, 2005.

SELECTIVE INSURANCE GROUP, INC.

By: /s/ Gregory E. Murphy

Name: Gregory E. Murphy

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Title: Chairman, President and
Chief Executive Officer

POWER OF ATTORNEY

Each person whose signature appears below constitutes and appoints Gregory E. Murphy, Michael H. Lanza and Michele N. Schumacher, and each of them, with full power to act without the other, such person's true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign this Post-Effective Amendment No. 1 to Registration Statement on Form S-8, and any and all amendments thereto and to file the same, with exhibits and schedules thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing necessary or desirable to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement on Form S-8 has been signed below by the following persons in the capacities and on the dates indicated.

Signature -----	Title -----	Date ----
/s/ Gregory E. Murphy ----- Gregory E. Murphy	Chairman, President and Chief Executive Officer (principal executive officer)	June 2, 2005
/s/ Dale A. Thatcher ----- Dale A. Thatcher	Executive Vice President, Chief Financial Officer and Treasurer (principal accounting and financial officer)	June 2, 2005
/s/ Paul D. Bauer ----- Paul D. Bauer	Director	June 2, 2005
/s/ A. David Brown ----- A. David Brown	Director	June 2, 2005
/s/ C. Edward Herder ----- C. Edward Herder	Director	June 2, 2005
/s/ William M. Kearns, Jr.	Director	June 2, 2005

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William M. Kearns, Jr.

/s/ Joan M. Lamm-Tennant

Director

June 2, 2005

Joan M. Lamm-Tennant

/s/ S. Griffin McClellan III

Director

June 2, 2005

S. Griffin McClellan III

/s/ Ronald L. O'Kelley

Director

June 2, 2005

Ronald L. O'Kelley

/s/ John F. Rockart

Director

June 2, 2005

John F. Rockart

/s/ William M. Rue

Director

June 2, 2005

William M. Rue

/s/ J. Brian Thebault

Director

June 2, 2005

J. Brian Thebault