

Edgar Filing: DIGITAL POWER CORP - Form 10KSB/A

DIGITAL POWER CORP
Form 10KSB/A
August 11, 2005

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-KSB/A-2

(Mark One)

ANNUAL REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934 For the fiscal year ended December 31,
2004

Commission File Number 1-12711

DIGITAL POWER CORPORATION
(Name of small business issuer in its charter)

| | | |
|---|--|---|
| California ----- | 3679 ---- | 94-1721931 ----- |
| (State or other jurisdiction of Incorporation or organization) | (Primary Standard Industrial Classification Code) | (I.R.S. Employer Identification No.) |

41920 Christy Street, Fremont, California 94538-3158
(Address of principal executive offices)

510-657-2635
(Issuer's Telephone Number)

Securities registered under Section 12(b) of the Exchange Act:

| Title of Each Class Common Stock | Name of Each Exchange on Which Registered American Stock Exchange |
|-------------------------------------|--|
|-------------------------------------|--|

Securities registered under Section 12(g) of the Exchange Act:

Title of Each Class
None

Check whether the registrant (1) filed all reports required to be filed by
Section 13 or 15(d) of the Securities Exchange Act, during the past 12 months
(or for such shorter period that the registrant was required to file such
reports), and (2) has been subject to such filing requirements for the past 90
days. Yes No

Check if there is no disclosure of delinquent filers in response to Item 405 of
Regulation S-B is not contained in this form, and no disclosure will be
contained, to the best of registrant's knowledge, in definitive proxy or
information statements incorporated by reference in Part III of this Form 10-KSB
or any amendment to this Form 10-KSB.

Revenues for the year ended December 31, 2004, were \$8,713,000.

As of April 29, 2004, the aggregate market value of the voting common stock held
by non-affiliates was approximately \$2,733,137 based on the closing price of
\$0.82 per share.

As of April 29, 2004, the number of shares of common stock outstanding was
6,161,859.

Transitional Small Business Disclosure Format (check one): Yes No

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Explanatory Note

The Company is filing this amendment number 2 to re-file exhibits 31.1, 31.2 and 32.

ITEM 13. EXHIBITS

- 31.1 Certification of the CEO under the Sarbanes-Oxley Act
- 31.2 Certification of the CFO under the Sarbanes-Oxley Act
- 32 Certification of the CEO & CFO under the Sarbanes-Oxley Act

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SIGNATURES

In accordance with Section 13 or 15(d) of the Exchange Act, the registrant caused this amendment no. 2 to this report on Form 10-KSB to be signed on its behalf by the undersigned, thereunto duly authorized.

DIGITAL POWER CORPORATION,
a California Corporation

Dated: August 11, 2005

/s/ Jonathan Wax

Jonathan Wax,
Chief Executive Officer
(Principal Executive Officer)

Dated: August 11, 2005

/s/ Leo Yen

Leo Yen,
Chief Financial Officer
(Principal Financial and
Accounting Officer)