

GLOBAL CASINOS INC  
Form 8-K  
March 06, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 8-K**  
**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): March 3, 2008

**GLOBAL CASINOS, INC.**

(Exact Name of Registrant as Specified in its Charter)

<u>Utah</u>	<u>0-15415</u>	<u>87-0340206</u>
(State or other jurisdiction of incorporation)	Commission File Number	(I.R.S. Employer Identification number)

<u>5455 Spine Road, Suite C, Boulder, Colorado 80301</u>	<u>80301</u>
(Address of principal executive offices)	(Zip Code)

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Registrant's telephone number, including area code: (303) 527-2903

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(Former name or former address, if changed since last report)

- Written communications pursuant to Rule 425 under the Securities Act
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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**ITEM 1.01 ENTRY INTO A MATERIAL DEFINITIVE AGREEMENT**

Global Casinos, Inc., (the Company ) announced that effective March 3, 2008, it entered into Amendment No. 5 to the definitive Asset Purchase and Sale Agreement dated June 14, 2007, as previously amended by Amendment No. 1 dated September 28, 2007 and by Amendment No. 2 dated November 30, 2007 and by Amendment No. 3 dated December 5, 2007 and by Amendment No. 4 dated January 30, 2008 (the Agreement ) with Doc Holliday Casino, LLC, a Colorado limited liability company ( Doc Holliday ), providing for the acquisition by the Company of substantially all of the tangible and intangible assets (the Assets ) of Doc Holliday Casino, located in Central City, Colorado.

The Amendment provides for an extension of the termination date to March 31, 2008.

A copy of the Amendment No. 4 is filed as an exhibit herewith.

**ITEM 9.01: EXHIBITS**

(c) Exhibit

<u>Item</u>	<u>Title</u>
10.1	Amendment No. 5 to Asset Purchase and Sale Agreement dated June 14, 2007

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Global Casinos, Inc**

(Registrant)

Dated: March 6, 2008

/s/ Clifford L. Neuman

Clifford L. Neuman, President