

US ENERGY CORP  
Form 8-K  
May 14, 2008

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): May 14, 2008 (May 14, 2008)

U.S. ENERGY CORP.  
(Exact Name of Company as Specified in its Charter)

|   |                       |   |
|---|-----------------------|---|
| Wyoming   | 0-6814                | 83-0205516                              |
| (State or other jurisdiction of<br>incorporation or organization) | (Commission File No.) | (I.R.S. Employer<br>Identification No.) |

|   |            |
|---|------------|
| Glen L. Larsen Building                     |            |
| 877 North 8th West                          |            |
| Riverton, WY                                | 82501      |
| (Address of principal executive<br>offices) | (Zip Code) |

Registrant's telephone number, including area code: (307) 856-9271

Not Applicable  
Former Name, Former Address or Former Fiscal Year,,  
If Changed From Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2):

- .. Written communications pursuant to Rule 425 under the Securities Act
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act



Section 8: Other Events

Item 8.01. Oil and Gas Exploration Agreement

On May 14, 2008, the Company published a press release regarding the purchase, from a private Houston based company, of a 4.55% working interest in a South Louisiana oil and gas area of mutual interest.

Section 9. Financial Statements and Exhibits.

10.1 Press release dated May14, 2008.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. ENERGY CORP.

Dated: May 14, 2008

By:

/s/ Robert Scott Lorimer  
Robert Scott Lorimer, CFO