

Edgar Filing: AMERICAN RIVER BANKSHARES - Form 8-K

AMERICAN RIVER BANKSHARES

Form 8-K

March 01, 2007

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest reported) February 28, 2007  
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American River Bankshares  
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(Exact name of registrant as specified in its chapter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| California  | 0-31525                     | 68-0352144                           |
| -----   | -----                       | -----                                |
| (State or other jurisdiction<br>Of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|   |            |
|---|------------|
| 3100 Zinfandel Drive, Suite 450, Rancho Cordova, CA | 95670      |
| -----   | -----      |
| (Address of principal executive offices)            | (Zip Code) |

Registrant's telephone number, including area code (916) 851-0123  
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Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Solicitation material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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The Index to Exhibits is on Page 3

Item 7.01. Regulation FD Disclosure

On Thursday, March 6, 2007, beginning at approximately 2:20 p.m. Pacific Time, American River Bankshares President and Chief Executive Officer David Taber will give a presentation of the Company's business strategies and financial

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performance at the Sandler O'Neill West Coast Financial Services Conference in San Francisco, CA.

Presentations will be webcast live at <http://www.sandleroneill.com>. The conference will also be available via audio conference at (866) 634-2275.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

(99.1) Investor presentation dated February 28, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RIVER BANKSHARES

/s/ MITCHELL A. DERENZO

February 28, 2007

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Mitchell A. Derenzo, Chief Financial Officer

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INDEX TO EXHIBITS

| Exhibit No.<br>----- | Description<br>-----   | Page<br>---- |
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| 99.1                 | Press Release of American River Bankshares dated February 28, 2007 | 4            |

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