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US MEDICAL GROUP INC Form 15-12G February 05, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 15

CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER SECTION 12(G) OF THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number: 000-29579

U.S. MEDICAL GROUP, INC.

(Exact name of registrant as specified in its charter)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

None

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)(i)	[]	Rule $12h-3(b)(1)(i)$	[]
Rule 12g-4(a)(1)(ii)	[X]	Rule 12h-3(b)(1)(ii)	[]
Rule 12g-4(a)(2)(i)	[]	Rule 12h-3(b)(2)(i)	[]
Rule 12g-4(a)(2)(ii)	[]	Rule 12h-3(b)(2)(ii)	[]
			Rule 15d-6	[]

Approximate number of holders of record as of the certification or notice date: 266

Pursuant to the requirements of the Securities Exchange Act of 1934, U.S. Medical Group, Inc., a Nevada corporation, has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date: February 4, 2002 By: /s/ Thomas F. Winters

Thomas F. Winters, M.D., Chief Executive Officer