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PRIMEDEX HEALTH SYSTEMS INC

Form 8-K

October 25, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of the earliest event reported): October 25, 2004

PRIMEDEX HEALTH SYSTEMS, INC.  
(Exact name of registrant as specified in its charter)

New York  
(State or other jurisdiction of  
incorporation or organization)

13-3326724  
(IRS Employer Identification No.)

0-19019  
(Commission File Number)

1510 Cotner Avenue  
Los Angeles, California 90025  
(Address of principal executive offices) (Zip Code)

(310) 478-7808  
(Registrant's telephone number, including area code)

ITEM 7.01. REGULATION FD DISCLOSURE.

On October 25, 2004, Primedex Health Systems, Inc. issued a press release announcing its exclusive offering in the Los Angeles area of a new and completely non-invasive procedure to treat symptomatic uterine fibroids using the ExAblate(R) 2000 technology which received FDA approval on Friday, October 22, 2004. The press release is attached as Exhibit 99.1 to this report and is incorporated herein by this reference.

The information in this Current Report on Form 8-K, including the exhibits thereto, will not be treated as filed for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. This information will not be incorporated by reference into a filing under the Securities Act of 1933, or into another filing under the Securities Exchange Act of 1934, unless that filing expressly refers to specific information in this report.

ITEM 9.01. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(c) Exhibits

EXHIBIT NUMBER	DESCRIPTION
----- 99.1	----- Press release dated October 25, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 25, 2004

PRIMEDEX HEALTH SYSTEMS, INC.

By: /s/ Howard G. Berger, M.D.

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Howard G. Berger, M.D.  
President

EXHIBIT INDEX

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