



Edgar Filing: PRIMEDEX HEALTH SYSTEMS INC - Form 8-K

exhibits thereto, will not be treated as filed for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section. This information will not be incorporated by reference into a filing under the Securities Act of 1933, or into another filing under the Securities Exchange Act of 1934, unless that filing expressly refers to specific information in this report.

-----  
SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 10, 2006

PRIMEDEX HEALTH SYSTEMS, INC.

By: /S/ HOWARD G. BERGER, M.D.

-----  
Howard G. Berger, M.D.  
President

-----  
-2-

EXHIBIT INDEX

<u>EXHIBIT NUMBER</u>	<u>DESCRIPTION</u>
10.1	Credit Agreement
10.2	Second Lien Credit Agreement
99.1	Press release dated March 10, 2006.

-3-