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HOMESTORE COM INC Form 8-K November 02, 2001

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 2, 2001

HOMESTORE.COM, INC.

(Exact name of registrant as specified in its charter)

Delaware 000-26659 95-4438337

(State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

30700 Russell Ranch Road Westlake Village, California 91362

(Address of Principal Executive Offices)
(Zip Code)

Registrant's telephone number, including area code: (805) 557-2300

Not Applicable
----(Former name or former address, if changed since last report)

Item 5. Other Events and Regulation FD Disclosure.

Attached hereto as Exhibit 99.01 and incorporated by reference herein is unaudited pro forma condensed combined consolidated financial information for the nine months ended September 30, 2001, relating to Homestore.com, Inc.'s acquisition of Move.com, Inc. and Welcome Wagon International, Inc. from Cendant Corporation in February 2001.

- Item 7. Financial Statements and Exhibits.
 - (c) Exhibits.

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The following exhibit is filed herewith:

99.01 Unaudited pro forma condensed combined consolidated financial information for Homestore.com, Inc. for the nine months ended September 30, 2001.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HOMESTORE.COM, INC.

Date: November 2, 2001 By: /s/ Joseph J. Shew

Joseph J. Shew Senior Vice President, Chief Financial Officer and Assistant Secretary

EXHIBIT INDEX

99.01 Unaudited pro forma condensed combined consolidated financial information for Homestore.com, Inc. for the nine months ended September 30, 2001.