

METRO-GOLDWYN-MAYER INC  
Form 8-K  
June 27, 2002

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**SECURITIES AND EXCHANGE COMMISSION**  
WASHINGTON, D.C. 20549

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**FORM 8 K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d) OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): June 19, 2002

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**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or other jurisdiction  
of incorporation)

**1-13481**  
(Commission  
File Number)

**95-4605850**  
(I.R.S. Employer  
Identification No.)

**2500 Broadway Street, Santa Monica, CA**  
(Address of Principal Executive Offices)

**90404**  
(Zip Code)

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**(310) 449-3000**  
(Registrant's telephone number, including area code)

**None**  
(Former Name or Former Address, if Changed Since Last Report.)

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**Item 5. *Other Events and Regulation FD Disclosure***

Attached hereto as Exhibit 99 and incorporated herein by this reference is a press release issued on June 19, 2002 by Metro-Goldwyn-Mayer Inc. with respect to its second quarter and full year 2002 outlook.

**Item 7. *Financial Statements and Exhibits***

(b) *Exhibits.*

99 Press release dated June 19, 2002

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO-GOLDWYN-MAYER INC.

By:           /s/ JAY RAKOW          

**Jay Rakow**  
**Senior Executive Vice**  
**President**  
**and General Counsel**

Date: June 25, 2002