#### ACME UNITED CORP

Form 4

February 16, 2005

### FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB** 3235-0287 Number:

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**OMB APPROVAL** 

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

January 31, Expires: 2005

0.5

Form 4 or Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

**SECURITIES** 

response...

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* JOHNSEN WALTER C

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to Issuer

Symbol

02/16/2005

(First) (Middle) (Last)

ACME UNITED CORP [ACU]

(Check all applicable)

C/O ACME UNITED CORP, 1931

(Street)

3. Date of Earliest Transaction (Month/Day/Year)

\_X\_\_ 10% Owner \_X\_ Director X\_ Officer (give title \_ Other (specify below)

**BLACK ROCK TURNPIKE** 

4. If Amendment, Date Original

President and CEO 6. Individual or Joint/Group Filing(Check

Filed(Month/Day/Year)

Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

Person

FAIRFIELD, CT 06825

| (City)                               | (State)                                 | (Zip) <b>Tabl</b>   | le I - Non-I                           | <b>Derivative</b>   | Securi | ities Acqu   | ired, Disposed of  | f, or Beneficial  | y Owned |
|--------------------------------------|---|---|--|---|--------|--|--|---|---------|
| 1.Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3.<br>Transactio<br>Code<br>(Instr. 8) | 4. Securities Acquired or(A) or Disposed of (D) (Instr. 3, 4 and 5)  (A) or |        | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |         |
| Common<br>Stock                      | 02/16/2005                              |   | Code V<br>M                            | Amount 30,000   | (D)    | Price \$ 2.125   | 457,272  | D   |         |
| Common<br>Stock                      | 02/16/2005                              |   | M                                      | 10,000  | A      | \$<br>2.125  | 467,272  | D   |         |
| Common<br>Stock                      | 02/16/2005                              |   | M                                      | 10,000  | A      | \$<br>1.625  | 477,272  | D   |         |
| Common<br>Stock                      | 02/16/2005                              |   | M                                      | 30,000  | A      | \$<br>2.375  | 507,272  | D   |         |
| Common<br>Stock                      | 02/16/2005                              |   | M                                      | 10,000  | A      | \$ 3.56  | 517,272  | D   |         |

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| Common<br>Stock | 02/16/2005 | M | 25,000 | A | \$ 2.75 | 542,272 | D |
|-----------------|------------|---|--------|---|---------|---------|---|
| Common<br>Stock | 02/16/2005 | M | 25,000 | A | \$ 3.05 | 567,272 | D |
| Common<br>Stock | 02/16/2005 | M | 10,000 | A | \$4     | 577,272 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4.<br>Transactic<br>Code<br>(Instr. 8) | 5. Number of onDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) |        | 6. Date Exerci<br>Expiration Dat<br>(Month/Day/Y | e Underlying       |                 | Securities                          |
|---|---|--------------------------------------|---|--|---|--------|--|--------------------|-----------------|-------------------------------------|
|   |   |                                      |   | Code V                                 | (A)   | (D)    | Date<br>Exercisable                              | Expiration<br>Date | Title           | Amount<br>or<br>Number<br>of Shares |
| Employee<br>Stock<br>Option                         | \$ 2.125  | 02/16/2005                           |   | M                                      |   | 30,000 | 01/26/2002                                       | 01/26/2009         | Common<br>Stock | 30,000                              |
| Employee<br>Stock<br>Option                         | \$ 2.125  | 02/16/2005                           |   | M                                      |   | 10,000 | 06/22/2002                                       | 06/22/2009         | Common<br>Stock | 10,000                              |
| Employee<br>Stock<br>Option                         | \$ 1.625  | 02/16/2005                           |   | M                                      |   | 10,000 | 01/25/2003                                       | 01/25/2010         | Common<br>Stock | 10,000                              |
| Employee<br>Stock<br>Option                         | \$ 2.375  | 02/16/2005                           |   | M                                      |   | 30,000 | 04/24/2003                                       | 02/24/2010         | Common<br>Stock | 30,000                              |
| Employee<br>Stock<br>Option                         | \$ 3.56   | 02/16/2005                           |   | M                                      |   | 10,000 | 10/10/2003                                       | 10/10/2010         | Common<br>Stock | 10,000                              |
| Employee<br>Stock<br>Option                         | \$ 2.75   | 02/16/2005                           |   | M                                      |   | 25,000 | 05/07/2004                                       | 05/07/2011         | Common<br>Stock | 25,000                              |
|   | \$ 3.05   | 02/16/2005                           |   | M                                      |   | 25,000 | 11/12/2004                                       | 11/12/2011         |                 | 25,000                              |

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Employee Common Stock Stock Option

Employee

Stock \$4 02/16/2005 M 10,000 06/23/2004 06/23/2013 Common Stock 10,000

Option

# **Reporting Owners**

| Reporting Owner Name / Address | Relationships |           |                   |       |  |  |  |  |  |
|--------------------------------|---------------|-----------|-------------------|-------|--|--|--|--|--|
|                                | Director      | 10% Owner | Officer           | Other |  |  |  |  |  |
| JOHNSEN WALTER C               |               |           |                   |       |  |  |  |  |  |
| C/O ACME UNITED CORP           | X             | X         | President and CEO |       |  |  |  |  |  |
| 1931 BLACK ROCK TURNPIKE       | Λ             | Λ         | President and CEO |       |  |  |  |  |  |
| FAIRFIELD, CT 06825            |               |           |                   |       |  |  |  |  |  |

## **Signatures**

/s/ Walter C.

Johnsen

\*\*Signature of Reporting Person

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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