

Edgar Filing: KELER MARIANNE M - Form 4

KELER MARIANNE M
 Form 4
 September 04, 2001

1. Name and Address of Reporting Person
 Keler, Marianne M.
 11600 Sallie Mae Drive
 Reston, VA 20193
2. Issuer Name and Ticker or Trading Symbol
 USA Education, Inc. (SLM)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year
 8/2001
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 Director 10% Owner
 Officer (give title below) Other (specify below)
 Senior Vice President
7. Individual or Joint/Group Filing (Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

TABLE I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date (Month/ Day/ Year)	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amou Secu Bene Owe End Mont		
			Code	V	Amount	A/D	Price	
Common Stock	06/25/2001	G		V	-75	D	\$73.5400	
Common Stock	08/03/2001	M			67460	A	\$39.3393	
Common Stock	08/03/2001	S			-37198	D	\$80.2870	
Common Stock	08/03/2001	F			-12841	D	\$80.0000	58954
Common Stock								6853.38
Phantom Stock Units								10594.9

TABLE II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1.	2.	3.	4.	5.	6.	7.	8.
Title of Derivative Security	Price of Deriv- ative Security	Transac- tion Date (Month/ Day/Year)	Transac- tion Code	Acquired (A) Disposed (D)	Number of Derivative Securities and Expiration Date (Month/Day/Year)	Date Exercis- able and Expiration Date	Title and Amount of Underlying Securities or Number of Shares

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Stock Option \$39.3393 08/03/2001 M

67460