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COMPUTERSHARE TRUST CO OF CANADA

Form F-X

December 16, 2002

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM F-X  
APPOINTMENT OF AGENT FOR SERVICE OF PROCESS  
AND UNDERTAKING

- A. Name of issuer or person filing ("Filer"):  
COMPUTERSHARE TRUST COMPANY OF CANADA
- B. This is [check one]:  
[X] an original filing for the Filer  
[ ] an amended filing for the Filer
- C. Identify the filing in conjunction with which this Form is being filed:
- |                                       |                           |
|---------------------------------------|---------------------------|
| Name of Registrant:                   | THE TORONTO-DOMINION BANK |
| Form type:                            | F-10                      |
| File Number (if known):               |                           |
| Filed by:                             | THE TORONTO-DOMINION BANK |
| Date Filed                            | DECEMBER 16, 2002         |
| (if filed concurrently, so indicate): | FILED CONCURRENTLY        |
- D. The Filer is incorporated or organized under the laws of:
- CANADA
- and has its principal place of business at:
- 100 UNIVERSITY AVENUE,  
8TH FLOOR SOUTH TOWER  
TORONTO, ONTARIO M5J 2Y1  
TELEPHONE NUMBER: (416) 263-9342
- E. The Filer designates and appoints:
- CT CORPORATION SYSTEM  
111 EIGHTH AVENUE  
13TH FLOOR  
NEW YORK, NEW YORK 10011  
TELEPHONE NUMBER: (212) 894-8940
- as the agent ("Agent") of the Filer upon whom may be served  
any process, pleadings, subpoenas, or other papers in:
- (a) any investigation or administrative proceeding  
conducted by the Commission; and
- (b) any civil suit or action brought against the  
Filer or to which the Filer has been joined as defendant or  
respondent, in any appropriate court in any place subject to

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the jurisdiction of any state or of the United States or of any of its territories or possessions or of the District of Columbia, where the investigation, proceeding or cause of action arises out of or relates to or concerns the securities in relation to which the Filer acts as trustee pursuant to Rule 10a-5 under the Trust Indenture Act of 1939. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effected by service upon, such agent for service of process, and that service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.

- F. The Filer stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time during which any of the securities subject to the indenture remain outstanding. The Filer further undertakes to advise the Commission promptly of any change to the Agent's name or address during the applicable period by amendment of this Form, referencing the file number of the relevant form in conjunction with which the amendment is being filed.

\* \* \*

The Filer certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Toronto, Country of Canada this 12th day of December, 2002.

COMPUTERSHARE TRUST COMPANY OF CANADA

By: /S/ ANDREW RUZZA

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Name: Andrew Ruzza

Title: Professional, Corporate Trust

By: /S/ CARRIE SHEPPARD

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Name: Carrie Sheppard

Title: Professional, Corporate Trust

This statement has been signed by the following person in the capacity indicated as of this 12th of December, 2002.

CT CORPORATION SYSTEM

an Agent for service of process for  
Computershare Trust Company of  
Canada

By: /S/ ROBIN LAPETERS

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Name: Robin LaPeters

Title: Assistant Secretary

