

Edgar Filing: OMEGA HEALTHCARE INVESTORS INC - Form 5

OMEGA HEALTHCARE INVESTORS INC
 Form 5
 February 14, 2003

 FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549

// CHECK BOX IF NO LONGER ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
 SUBJECT TO SECTION 16. Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934
 FORM 4 OR FORM 5 OBLI- Section 17(a) of the Public Utility Holding Company Act of 1935
 GATIONS MAY CONTINUE. Section 30(h) of the Investment Company Act of 1940
 SEE INSTRUCTION 1(b).
 // FORM 3 HOLDINGS REPORTED
 // FORM 4 TRANSACTIONS REPORTED

| | | |
|---|--|-----|
| 1. Name and Address of Reporting Person* | 2. Issuer Name and Ticker or Trading Symbol | 6. |
| McNamara Donald J. | Omega Healthcare Investors, Inc. (NYSE:OHI) | X |
| (Last) (First) (Middle) | 3. IRS Identification Number of Reporting Person, if an entity (voluntary) | --- |
| 4200 Texas Commerce Tower West, 2200 Ross Avenue | 4. Statement for Month/Year February 11, 2003 | --- |
| (Street) | 5. If Amendment, Date of Original (Month/Year) | 7. |
| Dallas Texas 75201 | | |
| (City) (State) (Zip) | | |

TABLE I -- NON-DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BE

| 1. Title of Security (Instr. 3) | 2. Trans- action Date (Month/ Day/ Year) | 2A. Deemed Execution Date, if any (Month/ Day/ Year) | 3. Trans- action Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficia Owned at end of Issuer's Fiscal Ye (Instr. 3 and 4) |
|---------------------------------|--|--|----------------------------------|---|---|
| | | | | Amount (A) or (D) Price | |
| Common Stock | 12/26/02 | | G | 1,368 D N/A | 165,333 |
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 *If the form is filed by more than one reporting person, SEE Instruction 4(b)(v).

Reminder: Report on a separate line for each class of securities beneficially owned directly or i

FORM 5 (CONTINUED)

TABLE II - DERIVATIVE SECURITIES ACQUIRED, DISPOSED OF, OR BENEFICIAL
 (e.g., PUTS, CALLS, WARRANTS, OPTIONS, CONVERTIBLE SECURITIES)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion of Exercise Price of Deriv- ative Security | 3. Trans- action Date (Month/ Day/ Year) | 3A. Deemed Execution Date, if any (Month/ Day/Year) | 4. Trans- action Code (Instr. 8) | 5. Number of Derivative Securities Ac- quired (A) or Disposed of (D) (Instr. 3, 4, an |
|--|---|---|--|---|---|
|--|---|---|--|---|---|

 (A) (D)

| 7. Title and Amount of Underlying Securities | 8. Price of Derivative | 9. Number of Derivative | 10. Ownership of Derivative | 11. Nature Indire |
|---|---------------------------|----------------------------|--------------------------------|----------------------|
|---|---------------------------|----------------------------|--------------------------------|----------------------|

