

PIXELWORKS INC
Form RW
August 15, 2003

VIA EDGAR TRANSMISSION
Securities and Exchange Commission
Division of Corporate Finance
450 Fifth Street, N.W.
Washington, DC 20549

Re: Pixelworks, Inc.

**Registration Statement on Form S-4 filed April 18, 2003
File No. 333-104641**

Ladies and Gentlemen:

Pursuant to Rule 477 under the Securities Act of 1933, as amended (the Securities Act), Pixelworks, Inc. (Pixelworks) hereby applies to withdraw its Registration Statement on Form S-4 (Registration No. 333-104641), originally filed with the Securities and Exchange Commission (the Commission) on April 18, 2003 (the Registration Statement).

Pixelworks is requesting such withdrawal due to the termination by Pixelworks, Genesis Microchip Inc., and Display Acquisition Corporation on August 5, 2003, of the merger agreement to which the Registration Statement related.

Pixelworks hereby confirms that the Registration Statement was never declared effective and no securities were sold in connection with the proposed offering described in the Registration Statement.

Pixelworks requests, in accordance with Rule 457(p) under the Securities Act, that all fees paid to the Commission in connection with the filing of the Registration Statement be credited to Pixelworks account to be offset against the filing fee for any future registration statement or registration statements.

Edgar Filing: PIXELWORKS INC - Form RW

Please telephone Gregory E. Struxness of Ater Wynne LLP at (503) 226-8449 if you have any questions.

Very truly yours,
Pixelworks, Inc.

/s/ Jeffrey B. Bouchard

By: Jeffrey B. Bouchard
Its: Chief Financial Officer

Tel: 503.612.6700 Fax: 503.612.6713 7700 SW Mohawk St. Tualatin, OR 97062
www.pixelworksinc.com
