

Edgar Filing: EQUITABLE RESOURCES INC /PA/ - Form 8-K

Equitable Resources, Inc. announced today that it is offering all holders of its 5.15% Notes due 2018 the opportunity to exchange their notes for a new issue of registered Notes pursuant to a Registration Statement on Form S-4, which was declared effective today by the Securities and Exchange Commission. The exchange Notes will be identical in all material respects to the notes being exchanged, except that the exchange Notes will not have terms restricting their transfer or any terms related to registration rights.

The exchange offer is made only pursuant to Equitable's prospectus, dated September 30, 2003, which has been filed with the Securities and Exchange Commission as part of Equitable's Registration Statement on Form S-4. This Form 8-K does not constitute an offer of any securities for sale.

Equitable will accept for exchange any and all original notes validly tendered on or prior to 5:00 p.m., New York City time, on November 14, 2003, unless the exchange offer is extended by Equitable.

Copies of the prospectus and transmittal materials governing the exchange offer may be obtained from the Exchange Agent, The Bank of New York, at the following address:

The Bank of New York
Corporate Trust Operations
Reorganization Unit
101 Barclay Street - 7E
New York, New York 10286
Attention: Ms. Carolle Montreuil
Telephone: 212-815-5920

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

EQUITABLE RESOURCES, INC.

(Registrant)

By /s/ DAVID L. PORGES

David L. Porges
Executive Vice President and
Chief Financial Officer

SEPTEMBER 30, 2003
