

GEORGIA BANCSHARES INC//  
Form 8-K  
July 21, 2004

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K

#### CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 21, 2004**

### Georgia Bancshares, Inc.

(Exact name of registrant as specified in its charter)

|   |  |   |
|---|--|---|
| <b>Georgia</b><br>(State or other jurisdiction of incorporation)  | <b>000-50188</b><br>(Commission File Number) | <b>58-2646154</b><br>(I.R.S. Employer Identification No.) |
| <b>100 Westpark Drive, Peachtree City, Georgia 30269</b><br>(Address of principal executive offices) (Zip Code) |  |   |

Registrant's telephone number, including area code: **(770) 631-9488**

**Not Applicable**

(Former name or former address, if changed since last report.)

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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 7. Financial Statements. Pro Forma Financial Information and Exhibits.**

(c)  
Exhibits

| <b>Exhibit No.</b> | <b>Exhibit</b>  |
|--------------------|---|
| 99.1               | Earnings Press Release of Georgia Bancshares, Inc. dated July 21, 2004. |

**Item 12. Results of Operations and Financial Condition.**

On July 21, 2004, Georgia Bancshares, Inc., holding company for The Bank of Georgia, issued a press release announcing its financial results for the period ended June 30, 2004. A copy of the press release is attached hereto as Exhibit 99.1.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GEORGIA BANCSHARES, INC.**

By: /s/ C. LYNN GABLE

Name: C. Lynn Gable  
Title: Chief Financial Officer

Dated: July 21, 2004

**EXHIBIT INDEX**

| <b>Exhibit<br/>Number</b> | <b>Description</b>   |
|---------------------------|--|
| 99.1                      | Earnings Press Release of Georgia Bancshares, Inc. dated July 21, 2004.<br>4 |

QuickLinks

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SIGNATURES

EXHIBIT INDEX