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ALLEGIANT BANCORP INC/MO/
Form S-3
January 30, 2003

As filed with the Securities and Exchange Commission on January 30, 2003

Registration No. 333-

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-3
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933

ALLEGIANT BANCORP, INC.
(Exact name of registrant as specified in its charter)

| | | |
|------------------|---------------------------|---------------------|
| MISSOURI | 10401 CLAYTON ROAD | 43-1262037 |
| (State or other | ST. LOUIS, MISSOURI 63131 | (I.R.S. Employer |
| jurisdiction of | (314) 692-8200 | Identification No.) |
| incorporation or | | |
| organization) | | |

(Address, including zip code, and telephone
number, including area code, of registrant's
principal executive offices)

JEFFREY S. SCHATZ
EXECUTIVE VICE PRESIDENT AND CHIEF OPERATIONS OFFICER
ALLEGIANT BANCORP, INC.
10401 CLAYTON ROAD
ST. LOUIS, MISSOURI 63131
(314) 692-8200

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

| | | |
|----------------------------|------------|-----------------------------------|
| THOMAS A. LITZ, ESQ. | Copies to: | EDWIN S. DEL HIERRO, ESQ. |
| THOMAS E. PROOST, ESQ. | | WILLIAM E. TURNER II, ESQ. |
| THOMPSON COBURN LLP | | BARACK FERRAZZANO KIRSCHBAUM |
| SUITE 3400 | | PERLMAN & NAGELBERG LLC |
| ONE US BANK PLAZA | | 333 WEST WACKER DRIVE, SUITE 2700 |
| ST. LOUIS, MISSOURI 63101 | | CHICAGO, ILLINOIS 60606 |
| (314) 552-6000 (TELEPHONE) | | (312) 984-3100 (TELEPHONE) |
| (314) 552-7000 (FAX) | | (312) 984-3150 (FAX) |

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO PUBLIC: As
soon as practicable after the effective date of this Registration Statement.

If the only securities being registered on this Form are being
offered pursuant to dividend or interest reinvestment plans, please check
the following box. | |

If any of the securities being registered on this Form are to be

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offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. | |

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration number of the earlier effective registration statement for the same offering. | | _____

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. | | _____

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. | |

 CALCULATION OF REGISTRATION FEE
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| TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED | AMOUNT TO BE REGISTERED | PROPOSED MAXIMUM OFFERING PRICE PER SHARE | PROPOSED MAXIMUM AGGREGATE OFFERING PRICE |
|---|----------------------------|--|---|
| Common stock, par value \$0.01 per share | 1,725,000 shares (1) | \$18.03 (2) | \$31,101,750 (3) |

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