

Edgar Filing: Information Services Group Inc. - Form 8-A12B

Information Services Group Inc.

Form 8-A12B

January 31, 2007

As filed with the Securities and Exchange Commission on January 29, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**FORM 8-A**

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR 12(g) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

---

**INFORMATION SERVICES GROUP, INC.**

(Exact Name of Registrant as Specified in its Charter)

Edgar Filing: Information Services Group Inc. - Form 8-A12B

**Delaware**

(State of Incorporation or Organization)

**Four Stamford Plaza, 107 Elm St.,  
Stamford, CT**

(Address of Principal Executive Offices)

**20-5261587**

(I.R.S. Employer Identification No.)

**06902**

(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| <b>Title of Each Class<br/>to be so Registered</b>   | <b>Name of Each Exchange on Which<br/>Each Class is to be Registered</b>  |
|--|---|
| Units, each consisting of one share of<br>Common Stock and one Warrant   | American Stock Exchange   |
| Class A Common Stock, par value \$0.001 per share  | American Stock Exchange   |
| Warrants, exercisable for one share of Common Stock  | American Stock Exchange   |
| If this form relates to the registration of a class of securities<br>pursuant to Section 12(b) of the Exchange Act and is<br>effective pursuant to General Instruction A.(c), please check<br>the following box. <input checked="" type="checkbox"/> | If this form relates to the registration of a class of<br>securities pursuant to Section 12(g) of the Exchange<br>Act and is effective pursuant to General Instruction<br>A.(d), please check the following box. <input type="checkbox"/> |

Securities Act registration statement file number to which this form relates: **333-136536**

Securities to be registered pursuant to Section 12(g) of the Act:

**None.**

---

**Item 1. Description of Registrant's Securities to be Registered.**

The securities to be registered hereby are the units, the common stock and the warrants of Information Services Group, Inc. (the Company). The description of the units, the common stock and the warrants contained in the section entitled "Description of Securities" in the Prospectus included in the Company's Registration Statement on Form S-1 (File No. 333-136536), filed with the Securities and Exchange Commission on August 11, 2006, as amended from time to time (the Registration Statement), is hereby incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

**Item 2. Exhibits.**

| Exhibit | Description  |
|---------|--|
| 3.1     | Amended and Restated Certificate of Incorporation *  |
| 3.2     | Amended and Restated By-Laws **  |
| 4.1     | Specimen Unit Certificate **   |
| 4.2     | Specimen Common Stock Certificate **   |
| 4.3     | Specimen Warrant Certificate **  |
| 4.4     | Form of Warrant Agreement between Continental Stock Transfer & Trust Company and the Company * |
| 4.5     | Form of Unit Purchase Option *   |

---

\* Incorporated by reference from Amendment Number 5 to the Company's Registration Statement on Form S-1 which was filed with the Securities and Exchange Commission on January 29, 2007.

\*\* Incorporated by reference from Amendment Number 3 to the Company's Registration Statement on Form S-1, which was filed with the Securities and Exchange Commission on December 22, 2006.

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: January 29, 2007

INFORMATION SERVICES GROUP, INC.

By: /s/ Michael P. Connors  
Michael P. Connors  
Chairman and Chief Executive Officer

2

---