

Globalstar, Inc.
Form 10-Q/A
August 21, 2008
Table of Contents

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 10-Q/A

(Amendment No. 1)

**QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934**

For the quarterly period ended June 30, 2008

OR

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934**

For the transition period from to

Commission File Number 001-33117

GLOBALSTAR, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

41-2116508
(I.R.S. Employer
Identification No.)

461 South Milpitas Blvd.

Milpitas, California 95035

(Address of principal executive offices)

Registrant's telephone number, including area code: **(408) 933-4000**

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definition of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

| | | | |
|--|---|---|---|
| Large accelerated filer <input type="checkbox"/> | Accelerated filer <input checked="" type="checkbox"/> | Non-accelerated filer <input type="checkbox"/> (Do not check if a smaller reporting company) | Smaller reporting company <input type="checkbox"/> |
|--|---|---|---|

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

Indicate the number of shares outstanding of each of the issuer's classes of Common Stock, as of the latest practicable date. As of August 4, 2008, there were outstanding 113,351,878 shares of Common Stock, par value \$0.0001 per share.

Table of Contents

FORM 10-Q/A

For the Fiscal Year Ended June 30, 2008

TABLE OF CONTENTS

| | Page |
|--|-------------|
| <i><u>Explanatory Note</u></i> | 2 |
| <i><u>PART IV</u></i> | 2 |
| <u>Item 15. Exhibits and Financial Statement Schedules</u> | 2 |
| <u>Signatures</u> | 4 |

Table of Contents

EXPLANATORY NOTE

This Amendment No. 1 on Form 10-Q/A (the **Amendment**) amends the Quarterly Report on Form 10-Q of Globalstar, Inc. (the **Company**) for the quarterly period ended June 30, 2008, originally filed with the Securities and Exchange Commission (the **SEC**) on August 11, 2008 (the **Original Filing**). The Company is filing this Amendment to provide revised certifications pursuant to Rule 13a-14(a) that include revisions to the introduction of paragraph 4 concerning internal control over financial reporting, which was inadvertently omitted from the Original Filing.

This Form 10-Q/A does not modify or update any other disclosures set forth in the Original Filing.

PART IV

Item 15. Exhibits and Financial Statements Schedules.

(a) Documents filed as part of this Amendment:

(3) Exhibits

See exhibit list.

Table of Contents

EXHIBIT INDEX

| Exhibit Number | Description |
|---------------------------|--|
| 31.1 | Section 302 Certification of the Chief Executive Officer |
| 31.2 | Section 302 Certification of the Chief Financial Officer |

Table of Contents

SIGNATURES

Pursuant to the requirements of Sections 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this Amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

GLOBALSTAR, INC.

Date: August 21, 2008

By:

/s/ JAMES MONROE III
James Monroe III
Chairman and Chief Executive Officer