

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 June 07, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Pricing Supplement No. 1 - Dated Monday, June 6, 2011 (To: Prospectus Dated March 2, 2011)

| CUSIP | Principal | Gross | Net | Coupon | Coupon | Coupon | Day | Maturity | 1st | 1st | Survivor | FDIC | |
|-----------|-----------|---------------|------------|----------|--------|--------|-----------|----------|------------|------------|----------|--------|---------|
| Number | Amount | Selling Price | Concession | Proceeds | Type | Rate | Frequency | Basis | Date | Date | Amount | Option | Guarant |
| 96121BAA5 | 100.000% | 100.000% | 1.250% | | Fixed | 2.550% | Monthly | 30/360 | 06/15/2016 | 07/15/2011 | \$2.05 | Yes | No |

Redemption Information: Non-Callable

Westpac Banking Corporation Trade Date: Monday, June 13, 2011 @ 12:00 PM ET

Settle Date: Thursday, June 16, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Deutsche Bank Securities, Goldman, Sachs &

Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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