

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP  
 Form 424B2  
 June 14, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 2 - Dated Monday, June 13, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Day Count Basis	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivor's Option	FDIC Guaranteed
96121BAB3	\$	100.000%	0.950%	\$	Fixed	2.000%	Monthly	30/360	06/15/2015	07/15/2015	\$1.22	Yes	No

**Redemption Information:** Non-Callable

Westpac Banking Corporation      Trade Date: Monday, June 20, 2011 @ 12:00 PM ET      Westpac Banking Corporation

Settle Date: Thursday, June 23, 2011      Prospectus dated March 2, 2011

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

**Joint Lead Managers and Lead Agents:** BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Deutsche Bank Securities, Goldman Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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