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WESTPAC BANKING CORP
 Form 424B2
 February 28, 2012

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 24 - Dated Monday, February 27, 2012 (To: Prospectus Dated November 16, 2011)

CUSIP	Principal	Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1s	Survivor	SDIC	Product	
Number	Amount	Selling Price	Concession	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount	Opt	Guaranteed	Ranking
96121BBA4	\$	100.000%	1.250%	\$	Fixed	2.400%	Monthly	30/360	3/15/2012	3/15/2015	\$2.47	Yes	No	Senior Unsecured Notes

Redemption Information: Non-Callable

Trade Date: Monday, March 5, 2012 @ 12:00 PM ET

Westpac Banking Corporation

Settle Date: Thursday, March 8, 2012

Prospectus dated November 16, 2011

Minimum Denomination/Increments: \$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

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