Iron Mountain REIT, Inc.
Form 425
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Subject Companies:
Iron Mountain Incorporated (Commission File No.: 1-13045)
Iron Mountain REIT, Inc.

Additional Information

As previously disclosed, in connection with the conversion of Iron Mountain Incorporated (Iron Mountain) to a real estate investment trust (a REIT), and in order to implement customary REIT-related ownership restrictions on its outstanding common stock, Iron Mountain plans to merge with and into a newly formed, wholly-owned Delaware subsidiary (the Merger Subsidiary), and Iron Mountain intends to hold a special meeting of stockholders in the second half of 2014, at which stockholders will have the opportunity to vote on such proposed merger (the Special Meeting). The Merger Subsidiary expects to file a registration statement on Form S-4 with the Securities and Exchange Commission (the SEC), which will include a definitive proxy statement of Iron Mountain and prospectus of the Merger Subsidiary (when available), that will describe in further detail such proposed merger and the REIT ownership restrictions in connection therewith.

This presentation may be deemed to be solicitation material in respect of the proposed stockholder vote approving the subsidiary merger to implement REIT-related ownership limitations. BEFORE MAKING ANY VOTING DECISION, STOCKHOLDERS OF IRON MOUNTAIN ARE URGED TO READ ALL RELEVANT DOCUMENTS FILED WITH THE SEC, INCLUDING, WHEN AVAILABLE, THE DEFINITIVE PROXY STATEMENT/PROSPECTUS, BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSAL. The definitive proxy statement/prospectus (when available) will be mailed to stockholders of Iron Mountain. Stockholders will be able to obtain, without charge, a copy of the definitive proxy statement/prospectus (when available) and other documents that Iron Mountain and the Merger Subsidiary file with the SEC from the SEC s website at www.sec.gov. The definitive proxy statement/prospectus (when available) and other relevant documents will also be available, without charge, by directing a request by mail or telephone to Iron Mountain Incorporated, Attn: Investor Relations, One Federal Street, Boston, Massachusetts 02110, or from Iron Mountain s website, www.ironmountain.com.

Iron Mountain, the Merger Subsidiary, their respective directors and executive officers and certain other members of its management and employees may be deemed to be participants in the solicitation of proxies in connection with the Special Meeting. Additional information regarding the interests of such potential participants will be included or incorporated by reference in the definitive proxy statement/prospectus (when available).