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INTEGRYS ENERGY GROUP, INC.

Form 425

November 07, 2014

Filed by Integrys Energy Group, Inc.

Pursuant to Rule 425 under the Securities Act of 1933, as amended,

and deemed filed under Rule 14a-12 under the

Securities Exchange Act of 1934, as amended

Subject Company: Integrys Energy Group, Inc.

Commission File No.: 1-11337

On November 7, 2014, Integrys Energy Group, Inc. ("Integrys") distributed a company update presentation containing information on Integrys's transaction with Wisconsin Energy Corporation as follows:







































































































