

GENCO SHIPPING & TRADING LTD  
Form SC 13D/A  
June 30, 2016

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

---

**SCHEDULE 13D/A**

**Under the Securities Exchange Act of 1934  
(Amendment No. 2)\***

**Genco Shipping & Trading Limited**

(Name of Issuer)

**Common Stock, par value \$0.01**

(Title of Class of Securities)

**Y2685T115**

(CUSIP Number)

**John F. Hartigan, Esq.**

**Morgan, Lewis & Bockius LLP**

**300 S. Grand Avenue, 22nd Floor**

**Los Angeles, CA 90071**

**(213) 612-2500**

(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

Edgar Filing: GENCO SHIPPING & TRADING LTD - Form SC 13D/A

June 29, 2016

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box.

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

---

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Centre Street Partnership, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)  o  
(b)  x
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 7  | Sole Voting Power  |
|   | 8  | Shared Voting Power<br>744,533 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>744,533 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
744,533 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*  x
- 13 Percent of Class Represented by Amount in Row (11)  
1.0%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo Centre Street Management, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)  o  
(b)  x
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>744,533 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>744,533 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
744,533 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*  x
- 13 Percent of Class Represented by Amount in Row (11)  
1.0%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo Franklin Partnership, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 185,752 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 185,752 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
185,752 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
0.3%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo Franklin Management, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)  o  
(b)  x
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>185,752 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>185,752 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
185,752 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*  x
- 13 Percent of Class Represented by Amount in Row (11)  
0.3%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

Edgar Filing: GENCO SHIPPING & TRADING LTD - Form SC 13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Credit Opportunity Trading Fund III LP
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 4,279,866 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 4,279,866 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
4,279,866 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
5.9%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

Edgar Filing: GENCO SHIPPING & TRADING LTD - Form SC 13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Credit Opportunity Fund III LP
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 4,279,866 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 4,279,866 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
4,279,866 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
5.9%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A



Edgar Filing: GENCO SHIPPING & TRADING LTD - Form SC 13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Credit Opportunity Fund (Offshore) III LP
- 2 Check the Appropriate Box if a Member of a Group  
(a)  o  
(b)  x
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>4,279,866 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                       |
|   | 10 | Shared Dispositive Power<br>4,279,866 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
4,279,866 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*  x
- 13 Percent of Class Represented by Amount in Row (11)  
5.9%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

Edgar Filing: GENCO SHIPPING & TRADING LTD - Form SC 13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Credit Opportunity Management III LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>4,279,866 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                       |
|   | 10 | Shared Dispositive Power<br>4,279,866 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
4,279,866 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
5.9%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
AEC (Lux) S.á.r.l.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Luxembourg
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>555,455 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>555,455 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
555,455 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
0.8%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo European Credit Management, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 555,455 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 555,455 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
555,455 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
0.8%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo European Credit Management, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>555,455 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>555,455 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
555,455 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
0.8%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- AES (Lux) S.á.r.l.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Luxembourg
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>953,633 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>953,633 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
953,633 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
1.3%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo European Strategic Management, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 953,633 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 953,633 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
953,633 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
1.3%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo European Strategic Management, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>953,633 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>953,633 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
953,633 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
1.3%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A



- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
ANS U.S. Holdings Ltd.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Cayman Islands
- |   |    |  |
|---|----|--|
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 7  | Sole Voting Power  |
|   | 8  | Shared Voting Power<br>384,252 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>384,252 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
384,252 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
0.5%
- 14 Type of Reporting Person  
CO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo SK Strategic Investments, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Cayman Islands
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>384,252 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>384,252 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
384,252 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
0.5%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo SK Strategic Management, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)  o  
(b)  x
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>384,252 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                     |
|   | 10 | Shared Dispositive Power<br>384,252 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
384,252 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*  x
- 13 Percent of Class Represented by Amount in Row (11)  
0.5%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Special Opportunities Managed Account, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>2,352,833 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                       |
|   | 10 | Shared Dispositive Power<br>2,352,833 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
2,352,833 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
3.2%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

Edgar Filing: GENCO SHIPPING & TRADING LTD - Form SC 13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo SOMA Advisors, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 2,352,833 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 2,352,833 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
2,352,833 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
3.2%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo SOMA Capital Management, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>2,352,833 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                       |
|   | 10 | Shared Dispositive Power<br>2,352,833 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
2,352,833 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
3.2%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Principal Holdings II, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 2,352,833 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 2,352,833 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
2,352,833 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
3.2%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Principal Holdings II GP, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>2,352,833 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                       |
|   | 10 | Shared Dispositive Power<br>2,352,833 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
2,352,833 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
3.2%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A



- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo SVF Management, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware

	7	Sole Voting Power
Number of Shares Beneficially Owned by Each Reporting Person With	8	Shared Voting Power 2,352,833 shares of Common Stock
	9	Sole Dispositive Power
	10	Shared Dispositive Power 2,352,833 shares of Common Stock

- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
2,352,833 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
3.2%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo SVF Management GP, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- |   |    |  |
|---|----|--|
|   | 7  | Sole Voting Power  |
| Number of<br>Shares<br>Beneficially<br>Owned by<br>Each<br>Reporting<br>Person With | 8  | Shared Voting Power<br>2,352,833 shares of Common Stock      |
|   | 9  | Sole Dispositive Power                                       |
|   | 10 | Shared Dispositive Power<br>2,352,833 shares of Common Stock |
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
2,352,833 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
3.2%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo Zeus Strategic Investments, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Cayman Islands
- 7 Sole Voting Power
- 8 Shared Voting Power  
784,269 shares of Common Stock
- 9 Sole Dispositive Power
- 10 Shared Dispositive Power  
784,269 shares of Common Stock
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
784,269 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
1.1%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Zeus Strategic Management, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- 7 Sole Voting Power
- 8 Shared Voting Power  
784,269 shares of Common Stock
- 9 Sole Dispositive Power
- 10 Shared Dispositive Power  
784,269 shares of Common Stock
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
784,269 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
1.1%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

Edgar Filing: GENCO SHIPPING & TRADING LTD - Form SC 13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo Capital Management, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- 7 Sole Voting Power
- 8 Shared Voting Power  
10,240,593 shares of Common Stock
- 9 Sole Dispositive Power
- 10 Shared Dispositive Power  
10,240,593 shares of Common Stock
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
10,240,593 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
14.0%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

\*

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person
- Apollo Capital Management GP, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)  o  
(b)  x
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)  o
- 6 Citizenship or Place of Organization  
Delaware
- 7 Sole Voting Power
- 8 Shared Voting Power  
10,240,593 shares of Common Stock
- 9 Sole Dispositive Power
- 10 Shared Dispositive Power  
10,240,593 shares of Common Stock
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
10,240,593 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*  o
- 13 Percent of Class Represented by Amount in Row (11)  
14.0%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo Management Holdings, L.P.
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- 7 Sole Voting Power
- 8 Shared Voting Power  
10,240,593 shares of Common Stock
- 9 Sole Dispositive Power
- 10 Shared Dispositive Power  
10,240,593 shares of Common Stock
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
10,240,593 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
14.0%
- 14 Type of Reporting Person  
PN

CUSIP No. Y2685T115

13D/A

- 1 Name of Reporting Person  
I.R.S. Identification of Above Person  
  
Apollo Management Holdings GP, LLC
- 2 Check the Appropriate Box if a Member of a Group  
(a)   
(b)
- 3 SEC Use Only
- 4 Source of Funds  
OO
- 5 Check Box if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)
- 6 Citizenship or Place of Organization  
Delaware
- 7 Sole Voting Power
- 8 Shared Voting Power  
10,240,593 shares of Common Stock
- 9 Sole Dispositive Power
- 10 Shared Dispositive Power  
10,240,593 shares of Common Stock
- 11 Aggregate Amount Beneficially Owned by Each Reporting Person  
10,240,593 shares of Common Stock
- 12 Check Box if the Aggregate Amount in Row (11) Excludes Certain Shares\*
- 13 Percent of Class Represented by Amount in Row (11)  
14.0%
- 14 Type of Reporting Person  
OO

CUSIP No. Y2685T115

13D/A



This Amendment No. 2 to Schedule 13D is filed by: (i) Apollo Centre Street Partnership, L.P. (ii) Apollo Franklin Partnership, L.P., (iii) Apollo Credit Opportunity Trading Fund III LP, (iv) AEC (Lux) S.á.r.l., (v) AES (Lux) S.á.r.l., (vi) ANS U.S. Holdings Ltd., (vii) Apollo Special Opportunities Managed Account, L.P., (viii) Apollo Zeus Strategic Investments, L.P., (ix) Apollo Centre Street Management, LLC, (x) Apollo Franklin Management, LLC, (xi) Apollo Credit Opportunity Fund III LP, (xii) Apollo Credit Opportunity Fund (Offshore) III LP, (xiii) Apollo Credit Opportunity Management III LLC, (xiv) Apollo European Credit Management, L.P., (xv) Apollo European Credit Management, LLC, (xvi) Apollo European Strategic Management, L.P., (xvii) Apollo European Strategic Management LLC, (xviii) Apollo SK Strategic Investments, L.P., (xix) Apollo SK Strategic Management, LLC, (xx) Apollo SOMA Advisors, L.P., (xxi) Apollo SOMA Capital Management, LLC, (xxii) Apollo Principal Holdings II, L.P., (xxiii) Apollo Principal Holdings II GP, LLC, (xxiv) Apollo SVF Management, L.P., (xxv) Apollo SVF Management GP, LLC, (xxvi) Apollo Zeus Strategic Management, LLC, (xxvii) Apollo Capital Management, L.P. ( Capital Management ), (xxviii) Apollo Capital Management GP, LLC, (xxix) Apollo Management Holdings, L.P., and (xxx) Apollo Management Holdings GP, LLC and supplements and amends the Statement on Schedule 13D filed on February 26, 2016 and Amendment No. 1 thereto filed June 10, 2016 (together, the Initial Schedule 13Ds ).

Unless otherwise indicated, capitalized terms used but not otherwise defined herein shall have the meaning assigned to such terms in the Initial Schedule 13Ds.

Responses to each item of this Statement on Schedule 13D/A are incorporated by reference into the response to each other item, as applicable.

**Item 1. Security and Issuer**

**Item 2. Identity and Background**

**Item 3. Source and Amount of Funds or Other Consideration**

**Item 4. Purpose of Transaction**

Item 4 is hereby amended and supplemented with the following:

On June 29, 2016, Capital Management and Issuer entered into an amendment (the Amendment ) to the Equity Commitment Letter, dated June 8, 2016 and filed with the Initial Schedule 13Ds as Exhibit 2 (the Commitment Letter ), whereby the date on which Capital Management s obligations under the Commitment Letter automatically and immediately terminate has been extended to September 30, 2016. The summary of the Amendment herein is not intended to be complete and is qualified in its entirety by reference to the full text of the Amendment, attached hereto as Exhibit 3.

Other than as discussed above and in the Initial Schedule 13Ds, the Reporting Persons do not have any plans or proposals that would have any of the effects listed in Item 4(a)-(j) of Schedule 13D.

**Item 5. Interest in Securities of the Issuer**

**Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**

Item 6 is hereby amended and supplemented with the following:

The information provided above in Item 4 of this Schedule 13D/A is incorporated by reference into this Item 6.

**Item 7. Material to Be Filed as Exhibits**

Exhibit 3: Amendment to Equity Commitment Letter, dated as of June 29, 2016, between Apollo Capital Management, L.P. and Genco Shipping and Trading Limited.

**SIGNATURES**

After reasonable inquiry and to the best knowledge and belief of each of the undersigned, each of the undersigned certifies that the information set forth in this statement with respect to such person is true, complete and correct.

Dated: June 30, 2016

**APOLLO CENTRE STREET PARTNERSHIP, L.P.**

By: Apollo Centre Street Advisors (APO DC), L.P.  
its general partner

By: Apollo Centre Street Advisors (APO DC-GP), LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

**APOLLO CENTRE STREET MANAGEMENT, LLC**

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

**APOLLO FRANKLIN PARTNERSHIP, L.P.**

By: Apollo Franklin Advisors (APO DC), L.P.  
its general partner

By: Apollo Franklin Advisors (APO DC-GP), LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

**APOLLO FRANKLIN MANAGEMENT, LLC**

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CREDIT OPPORTUNITY TRADING FUND III

By: Apollo Credit Opportunity Fund III LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

By: Apollo Credit Opportunity Fund (Offshore) III LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III  
(APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CREDIT OPPORTUNITY FUND III LP

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CREDIT OPPORTUNITY FUND (OFFSHORE) III LP

By: Apollo Credit Opportunity Advisors III (APO FC) LP  
its general partner

By: Apollo Credit Opportunity Advisors III (APO FC) GP LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CREDIT OPPORTUNITY MANAGEMENT III LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

AEC (LUX) S.ÁR.L.

By: Apollo European Credit Management, L.P.  
its investment manager

By: Apollo European Credit Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO EUROPEAN CREDIT MANAGEMENT, L.P.

By: Apollo European Credit Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO EUROPEAN CREDIT MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

AES (LUX) S.ÁR.L.

By: Apollo European Strategic Management, L.P.  
its investment manager

By: Apollo European Strategic Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO EUROPEAN STRATEGIC MANAGEMENT, L.P.

By: Apollo European Strategic Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO EUROPEAN STRATEGIC MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SPECIAL OPPORTUNITIES  
MANAGED ACCOUNT, L.P.

By: Apollo SOMA Advisors, L.P.  
its general partner

By: Apollo SOMA Capital Management, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SOMA ADVISORS, L.P.

By: Apollo SOMA Capital Management, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SOMA CAPITAL MANAGEMENT, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO PRINCIPAL HOLDINGS II, L.P.

By: Apollo Principal Holdings II GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President



APOLLO PRINCIPAL HOLDINGS II GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SVF MANAGEMENT, L.P.

By: Apollo SVF Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SVF MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

ANS U.S. HOLDINGS LTD.

By: Apollo SK Strategic Investments, L.P.  
its sole shareholder

By: Apollo SK Strategic Advisors GP, L.P.  
its general partner

By: Apollo SK Strategic Advisors, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SK STRATEGIC INVESTMENTS, L.P.

By: Apollo SK Strategic Advisors GP, L.P.  
its general partner

By: Apollo SK Strategic Advisors, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO SK STRATEGIC MANAGEMENT, LLC

By: Apollo Capital Management, L.P.  
its sole member

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO ZEUS STRATEGIC INVESTMENTS, L.P.

By: Apollo Zeus Strategic Advisors, L.P.  
its general partner

By: Apollo Zeus Strategic Advisors, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO ZEUS STRATEGIC MANAGEMENT, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CAPITAL MANAGEMENT, L.P.

By: Apollo Capital Management GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO CAPITAL MANAGEMENT GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO MANAGEMENT HOLDINGS, L.P.

By: Apollo Management Holdings GP, LLC  
its general partner

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President

APOLLO MANAGEMENT HOLDINGS GP, LLC

By: /s/ Joseph D. Glatt  
Joseph D. Glatt  
Vice President