

TS&B HOLDINGS INC
Form 10KSB/A
January 05, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-KSB/A #2

(Mark One)

Annual Report Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

For the Fiscal Year Ended June 30, 2003

Transition Report Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Commission File Number 333-29903

TS&B HOLDINGS, INC.

(Name of small business issuer in its charter)

Utah

(State or other jurisdiction of incorporation or organization)

30-0123229

(I.R.S. Employer Identification No.)

556 Sand Lake Center IV 7380 Sand Lake Rd., Orlando, Florida 32819

(Address of principal executive offices) (Zip Code)

Issuer's telephone no.: (407) 649-8325

Securities registered pursuant to Section 12(b) of the Exchange Act: None

Securities registered pursuant to Section 12(g) of the Exchange Act: Common

Check whether the issuer (1) filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes (x) No ()

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B contained in this form, and no disclosure will be contained, to the best of the Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB.

State the issuer's revenues for its most recent fiscal year. \$46,200.

State the aggregate market value of the voting stock held by non-affiliates computed by reference to the price at which the stock was sold, or the average bid and ask prices of such stock as of a specified date within 60 days. \$463,914 (Based on bid price of \$.009 and ask price of .012 on June 30, 2003 and 44,113,796 shares held by non-affiliates)

State the number of shares outstanding of each of the issuer's classes of common equity, as of the latest practicable date.

Class	Outstanding as of June 30, 2003
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Common Stock, Par Value	53,259,700
\$.001 per share	

DOCUMENTS INCORPORATED BY REFERENCE

NONE

Transitional Small Business Disclosure Format. Yes [] No [X]