

Edgar Filing: TS&B HOLDINGS INC - Form N-54A

TS&B HOLDINGS INC
Form N-54A
January 13, 2004

United States
Securities and Exchange Commission
Washington, DC 20549

Form N-54a

Notification of Election to Be Subject to Sections 55 Through 65 of the
Investment Company Act of 1940 Filed Pursuant to Section 54(a) of the Act

The undersigned business development company hereby notifies the Securities and
Exchange Commission that it elects, pursuant to the provisions of section 54(a)
of the Investment Company Act of 1940 (the "Act"), to be subject to the
provisions of sections 55 through 65 of the Act and, in connection with such
notification of election, submits the following information:

Name: TS&B Holdings, Inc.

Address of Principal Business Office: 556 Sand Lake Center IV
7380 Sand Lake Rd.,
Orlando, Florida 32819

Telephone Number: (407) 649-8325

Name and Address of Agent for Service of Process: Charles Gianetto
TS&B Holdings, Inc.
556 Sand Lake Center IV
7380 Sand Lake Rd.,
Orlando, Florida 32819
(407) 649-8325

Check one of the following:

The company has filed a registration statement for a class of equity
securities pursuant to Section 12 of the Securities Exchange Act of 1934. Give
the file number of the registration statement or, if the file number is unknown
or has not yet been assigned, give the date on which the registration statement
was filed: File No. 333-29903, filed August 27, 1997.

The company is relying on Rule 12g-2 under the Securities Exchange Act of
1934 in lieu of filing a registration statement for a class of equity securities
under that Act.

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[] The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of the company: _____

[] The file number of the registration as an investment company pursuant to section 8(a) of the Act, if any, of any subsidiary of the company: _____

The undersigned company certifies that it is a closed-end company organized under the laws of the State of Utah and with its principal place of business in Florida; that it will be operated for the purposes of making investments in securities described in section 55(a)(1) through (3) of the Investment Company Act of 1940; and that it will make available significant managerial assistance with respect to issuers of such securities to the extent required by the Act.

Pursuant to the requirements of the Act, the undersigned company has caused this notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940 to be duly signed on its behalf in the city of Orlando and state of Florida on this 13th day of January 2004.

TS&B Holdings, Inc.

By: /s/ James E. Jenkins
James E. Jenkins, President
and Chief Executive Officer