

LIGHTBRIDGE Corp
Form NT 10-Q
November 16, 2015

**UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

FORM 12b-25

NOTIFICATION OF LATE FILING

(Check one):

Form 10-K Form 20-F Form 11-K
 Form 10-Q Form 10-D Form N-SAR Form N-CSR

For Period Ended: September 30, 2015

Transition Report on Form
10-K
 Transition Report on Form
20-F
 Transition Report on Form
11-K
 Transition Report on Form
10-Q
 Transition Report on Form
N-SAR

For the Transition Period Ended:

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I REGISTRANT INFORMATION

Lightbridge Corporation

Full Name of Registrant

N/A

Former Name if Applicable

1600 Tysons Boulevard, Suite 550

Address of Principal Executive Office (*Street and Number*)

McLean, VA 22102

City, State and Zip Code

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The Company is required to reclassify the warrants issued in its prior registered direct offerings as derivative liabilities, with changes to the fair market value of the issuance of the warrants in subsequent reporting periods in the Company's statement of operations. The Company has a third party valuing the warrants and a reasonable estimate of the effect of this reclassification on the results of operations can not be made as of this date.

Lightbridge Corporation

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 16, 2015

By: */s/ Seth Grae*

Seth Grae

Title: President and Chief Executive Officer
