BRINKLEY CYNTHIA J

Form 4

December 19, 2011

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005

0.5

OMB APPROVAL

Form 4 or Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

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(Print or Type Responses)

1. Name and Ada BRINKLEY	*	_	2. Issuer Name and Ticker or Trading Symbol General Motors Co [GM]	5. Relationship of Reporting Person(s) to Issuer			
(Last) 300 RENAIS	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 12/15/2011	(Check all applicable) Director 10% Owner X Officer (give title Other (specify			
CENTER, MA	~ · ~ —	5-A36	12/13/2011	below) below) Vice President			
	(Street)		4. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person			
DETROIT, M	II 48265-30	000		Form filed by More than One Reporting Person			

(City)	(State)	(Zip) Tabl	e I - Non-D	erivative S	Securi	ties Acqu	ired, Disposed of	, or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securit on(A) or Dis (Instr. 3, 4)	sposed	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock (1)	12/15/2011		A	16,145		\$0	29,446	D	
Common Stock	12/15/2011		F	5,175	D	\$ 19.86	24,271	D	
Common Stock (2)	12/15/2011		A	25,177	A	\$ 0	49,448	D	
Common Stock	12/15/2011		F	8,070	D	\$ 19.86	41,378	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exer Expiration D (Month/Day)	ate	7. Title and A Underlying S (Instr. 3 and	Securities	8. D Se (I
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Restricted Stock Units (3)	\$ 0 (3)	12/15/2011		D	16,145	(3)	(3)	Common Stock	16,145	

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

BRINKLEY CYNTHIA J 300 RENAISSANCE CENTER

M/C: 482-C25-A36 Vice President

DETROIT, MI 48265-3000

Signatures

/s/ Anne T. Larin, attorney-in-fact for Ms.

Brinkley

12/19/2011

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Common Stock reported in this item was granted under the Company's 2009 Long-Term Incentive Plan on December 15, 2011 upon (1) the cancellation of the Restricted Stock Units ("RSUs") granted to the employee on July 5, 2011. These shares were fully vested upon grant but are subject to restrictions on sale until July 5, 2014.
 - The Common Stock reported in this item was granted under the Company's 2009 Long-Term Incentive Plan on December 15, 2011.
- (2) These shares were fully vested upon grant but two-thirds of the shares are subject to restrictions on sale until March 15, 2014, and the remaining one-third of the shares are subject to restrictions on sale until March 15, 2015.
- (3) RSUs were cancelled upon the issuance of the Common Stock reported above. The RSUs did not have an expiration or exercise date or a conversion or exercise price.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 2

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