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Consolidated Statements of Shareholders' Equity for the Years Ended June 26, 2011 and June 27, 2010.

D. Consolidated Statements of Cash Flows for the Years Ended June 26, 2011 and June 27, 2010.

E. Notes to Consolidated Financial Statements.

(b) Unaudited Pro Forma Financial Information

The following unaudited pro forma financial information is filed as required by Article 11 of Regulation S-X, as promulgated pursuant to the Securities Act and the Exchange Act, and is attached hereto as Exhibit 99.7.

Unaudited Pro Forma Condensed Combined Financial Statements of the Company and Safety & Ecology Holdings Corporation ("SEHC") and its subsidiaries.

A. Unaudited Pro Forma Condensed Combined Financial Information.

B. Unaudited Pro Forma Condensed Combined Balance Sheet as of June 30, 2011.

C. Unaudited Pro Forma Condensed Combined Statement of Operations for the Six Months ended June 30, 2011.

D. Unaudited Pro Forma Condensed Combined Statement of Operations for the Year Ended December 31, 2010.

E. Notes to Unaudited Pro Forma Condensed Combined Financial Statements.

(c)

Exhibits

2.1 Stock Purchase Agreement dated July 15, 2011, by and among Perma-Fix Environmental Services, Inc. (“PESI”), Homeland Security Capital Corporation (“Homeland”) and Safety and Ecology Holdings Corporation. The Registrant will furnish a copy of any omitted exhibit or schedule to the Commission upon request. *

2.2 Promissory Note, dated October 31, 2011, issued by PESI in favor of Homeland.**

2.3 Escrow Agreement, dated October 31, 2011, between the Company, Homeland Security Capital Corporation, and Suntrust Bank.**

2.4 Letter Agreement (Net Working Capital Adjustments), dated October 31, 2011, between the Company, Safety & Ecology Holdings Corporation and Homeland Security Capital Corporation.**

2.5 Letter Agreement (Escrow), dated October 31, 2011, between the Company, Safety & Ecology Holdings Corporation and Homeland Security Capital Corporation.**

2.6 Letter Agreement (Note Prepayment), dated October 31, 2011, between the Company, Safety & Ecology Holdings Corporation and Homeland Security Capital Corporation.**

23.1

Consent of Coulter & Justus, P.C.

99.1 Employment Agreement, dated October 31, 2011, between the Company and Christopher Leichtweis.**

99.2 Nonqualified Stock Option Agreement, dated October 31, 2011, between the Company and Christopher Leichtweis.**

99.3 Management Incentive Plan for Christopher Leichtweis, effective November 1, 2011.**

99.4 Amended and Restated Revolving Credit, Term Loan and Security Agreement, dated October 31, 2011, between the Company and PNC Bank, National Association, as lender and as agent.**

99.5 Indemnification Agreement, dated February 21, 2011, between Safety and Ecology Holdings Corporation, Safety and Ecology Corporation, Inc. and Christopher P. Leichtweis and Myra Leichtweis.**

99.6

Audited financial statements of Safety and Ecology Holdings Corporation.

99.7

Unaudited pro forma financial information.

*Incorporated by reference to the same-named exhibit to the Company’s Form 8-K (date of event July 15, 2011), originally filed with the Securities and Exchange Commission on July 20, 2011.

**Incorporated by reference to the same-named exhibit to the Company’s Form 8-K (date of event October 31, 2011), originally filed with the Securities and Exchange Commission on November 4, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PERMA-FIX ENVIRONMENTAL SERVICES, INC.

Dated: January 17, 2012

By: /s/ Ben Naccarato
Ben Naccarato
Vice President and
Chief Financial Officer
