

CECO ENVIRONMENTAL CORP

Form 425

August 12, 2013

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 12, 2013

MET-PRO CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|---|
| Pennsylvania | 001-07763 | 23-1683282 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

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|--|------------|
| 160 Cassell Road, P.O. Box 144 | |
| Harleysville, Pennsylvania | 19438 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (215) 723-6751

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On August 12, 2013, Met-Pro Corporation and CECO Environmental Corp. issued a joint press release announcing the anticipated closing date under the Agreement and Plan of Merger dated April 21, 2013 between Met-Pro and CECO wherein Met-Pro will become a wholly-owned subsidiary of CECO. The press release also announces the deadline for Met-Pro shareholders to specify the type of consideration they wish to receive in the merger.

For additional information concerning the foregoing, a copy of the press release dated August 12, 2013 is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit

Number Exhibit Title

99.1 Press Release dated August 12, 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 12, 2013 MET-PRO CORPORATION

By: /s/ Raymond J. De Hont
Raymond J. De Hont
Chief Executive Officer and President
