

Edgar Filing: IONATRON, INC. - Form 8-K

IONATRON, INC.  
Form 8-K  
December 06, 2005

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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FORM 8-K  
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CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) December 5, 2005

IONATRON, INC.

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(Exact Name of Registrant as Specified in Its Charter)

Delaware

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(State or Other Jurisdiction of Incorporation)

001-14015

77-0262908

-----  
(Commission File Number)

(IRS Employer Identification No.)

3950 East Columbia, Tucson, Arizona

85714

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(Address of Principal Executive Offices)

(Zip Code)

(520) 628-7415

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(Registrant's Telephone Number, Including Area Code)

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 8.01. OTHER EVENTS.

Ionatron, Inc. (the "Registrant") is filing this Form 8-K to correct a typographical error in its registration statement on Form S-3 (No. 333-130012) which was filed on November 30, 2005 and which stated that there were outstanding options to purchase approximately 34 million shares of its common stock, most of which have an average exercise price substantially below the current market price of the Registrant's common stock. As of the date of this Current Report on Form 8-K, the Registrant has outstanding options to purchase approximately 3,400,000 shares of common stock and outstanding warrants to purchase approximately 600,000 shares of common stock, most of which have an exercise price substantially below the current market price of the Registrant's common stock.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

IONATRON, INC.  
(Registrant)

By: /s/ Stephen McCommon

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Stephen McCommon  
Vice President of Finance and Chief Accounting Officer  
(principal accounting officer)

Date: December 5, 2005