

UNIVERSAL SECURITY INSTRUMENTS INC
Form 8-K
June 13, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): **June 11, 2007**

UNIVERSAL SECURITY INSTRUMENTS, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|---|---|
| Maryland (State or Other Jurisdiction of Incorporation) | 0-7885 (Commission File Number) | 52-0898545 (IRS Employer Identification No.) |
|--|---|---|

7-A Gwynns Mill Court, Owings Mills, Maryland 21117
(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(410) 363-3000**

Inapplicable

(Former Name or Former Address if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5.03. Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year.

(a) On June 11, 2007, the Registrant amended Article IV of its Bylaws to provide that the Registrant's shares of Common Stock, par value \$.01 per share, may be issued in uncertificated form. This amendment to the Registrant's Bylaws was necessitated by new American Stock Exchange (Amex) listing standards which require that all securities listed on the Amex be eligible for Direct Registration System (DRS) by January 1, 2008. Allowing the Company's shares to be issued in uncertificated form is necessary for the shares to be DRS eligible.

Item 9.01. Financial Statements and Exhibits.

(d) *Exhibits*

The following exhibits are filed herewith:

Exhibit No.

3.1 Bylaws, as amended June 11, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

UNIVERSAL SECURITY INSTRUMENTS, INC.
(Registrant)

Date: June 13, 2007

By: /s/ Harvey B. Grossblatt

Harvey B. Grossblatt
President