

Comstock Mining Inc.  
Form 8-K  
November 02, 2011

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 2, 2011

COMSTOCK MINING INC.  
(Exact Name of Registrant as Specified in its Charter)

|                                |                          |                        |
|--------------------------------|--------------------------|------------------------|
| Nevada                         | 000-32429                | 65-0955118             |
| (State or Other                | (Commission File Number) | (I.R.S. Employer       |
| Jurisdiction of Incorporation) |                          | Identification Number) |

1200 American Flat Road, Virginia City, Nevada 89440  
(Address of Principal Executive Offices, including Zip Code)

Registrant's Telephone Number, including Area Code: 775-847-5272

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01

Other Events.

On November 2, 2011, Comstock Mining Inc. (the “Company”) announced the posting of its third National Instrument 43-101 (NI 43-101) technical report (the “2011 Report”) authored by Behre Dolbear & Company (USA) Ltd. relating to the Company’s properties. The 2011 Report is now posted and available on the Company’s website, <http://www.comstockmining.com/properties/technical-reports>.

A copy of the press release is attached as Exhibit 99.1 to this Form 8-K. A copy of the executive summary of the 2011 Report is attached as Exhibit 99.2 to this Form 8-K. This Form 8-K, Exhibit 99.1 and Exhibit 99.2 are each being furnished to the Securities and Exchange Commission (the “SEC”) pursuant to Item 8.01 of Form 8-K and are therefore not to be considered “filed” with the SEC.

Item 9.01.

Financial Statements and Exhibits.

(d)

Exhibits.

99.1

Press release dated November 2, 2011

99.2

Executive Summary of the 2011 Report

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COMSTOCK MINING INC.

Date: November 2, 2011

By: /s/ Corrado DeGasperis  
Corrado DeGasperis  
Chief Executive Officer and President

EXHIBIT INDEX

| Exhibit<br>Number | Description                          |
|-------------------|--------------------------------------|
| 99.1              | Press release dated November 1, 2011 |
| 99.2              | Executive Summary of the 2011 Report |

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