

Oxford Lane Capital Corp.
Form 8-A12B
May 30, 2014

As filed with the Securities and Exchange Commission on May 30, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

For Registration of Certain Classes of Securities
Pursuant to Section 12(b) or 12(g) of the
Securities Exchange Act of 1934

Oxford Lane Capital Corp.
(Exact name of registrant as specified in its charter)
Maryland 27-2859071
(I.R.S.
(State of incorporation or organization) Employer
Identification
No.)

8 Sound Shore Drive, Suite 255

Greenwich, CT 06830
(Address of principal executive offices) (Zip Code)

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-189805

Securities to be registered pursuant to Section 12(b) of the Act:

| <u>Title of each class to be so registered</u> | <u>Name of each exchange on which each class is to be registered</u> |
|--|--|
| Term Preferred Shares, 8.125% Series 2024, \$0.01 par value per share | The NASDAQ Stock Market LLC |

Securities to be registered pursuant to Section 12(g) of the Act:

None
(Title of class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of the Registrant's Securities to be Registered

The description of the Term Preferred Shares, 8.125% Series 2024, par value \$0.01 per share (the "Preferred Stock"), of Oxford Lane Capital Corp., a Maryland corporation (the "Registrant"), is incorporated by reference to the information set forth under the caption "Description of the Series 2024 Term Preferred Stock" in the prospectus supplement filed pursuant to Rule 497 under the Securities Act of 1933, as amended, in the form in which it was filed on May 30, 2014 with the Securities and Exchange Commission. The prospectus supplement supplements the prospectus contained in the Registrant's registration statement on Form N-2 (File No. 333-189805), which was declared effective by the Securities and Exchange Commission on August 22, 2013. The Preferred Stock is expected to be listed on the NASDAQ Global Select Market.

Item 2. Exhibits

Pursuant to the Instructions as to exhibits for registration statements on Form 8-A, the documents listed below are filed as exhibits to this Registration Statement:

3.1 Articles of Amendment and Restatement of Oxford Lane Capital Corp.*

3.2 Amended and Restated By-Laws of Oxford Lane Capital Corp.*

3.3 Articles Supplementary Establishing and Fixing the Rights and Preferences of the Term Preferred Shares, including Appendix A thereto relating to the Term Preferred Shares, 8.50% Series 2017, Appendix B thereto relating to the Term Preferred Shares, 7.50% Series 2023 and Appendix C thereto relating to the Term Preferred Shares, 8.125% Series 2024.**

4.1 Specimen 8.125% Series 2024 Term Preferred Stock Certificate**

* Incorporated by reference to Pre-Effective Amendment No. 2 of the Company's Registration Statement on Form N-2 (File No. 333-167803), filed on November 30, 2010.

** Incorporated by reference to Post-Effective Amendment No. 7 of the Company's Registration Statement on Form N-2 (File No. 333-189805), filed on May 30, 2014.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: May 30, 2014

OXFORD LANE CAPITAL CORP.

By: /s/ Patrick F. Conroy

Name: Patrick F. Conroy

Title: Chief Financial Officer,

Chief Compliance Officer and

Corporate Secretary