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EARTHSHELL CORP  
Form 8-K  
November 05, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) October 30, 2003  
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EarthShell Corporation  
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(Exact name of registrant as specified in charter)

Delaware

333-13287

77-0322379

-----  
(State or other jurisdiction  
of incorporation)

(Commission file number)

(IRS employer  
identification no.)

6740 Cortona Drive  
Santa Barbara, California

93117

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(Address of principal executive offices)

(Zip code)

Registrant's telephone number, including area code

(805) 571-8232  
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(Former name or former address, if changed since last report)

Item 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

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On October 30, 2003 EarthShell Corporation issued a press release discussing its results of operations and financial condition for the third quarter ended September 30, 2003.

A copy of the press release is attached hereto as Exhibit 99 and incorporated herein by reference.

The information in this Current Report, including Exhibit 99 hereto, is being furnished pursuant to Item 12 and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 5, 2003

EARTHSHELL CORPORATION

By: /s/ D. Scott Houston

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Name: D. Scott Houston  
Title: Chief Financial Officer

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EXHIBIT INDEX

| Exhibit Number<br>and<br>Page Number | Description   | Method of Filing              |
|--------------------------------------|---|-------------------------------|
| -----                                | -----   | -----                         |
| 99                                   | Press Release issued October 30, 2003 relating to Registrant's Earnings Release for the third quarter ended September 30, 2003. | Filed electronically herewith |

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