

Edgar Filing: AMERICAN RETIREMENT CORP - Form 8-K/A

AMERICAN RETIREMENT CORP
Form 8-K/A
February 12, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K/A
(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities
Exchange Act of 1934

Date of Report (Date of earliest event reported): February 12, 2004
(February 12, 2004)

AMERICAN RETIREMENT CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------|-----------------------------------|--|
| Tennessee (State of Incorporation) | 01-13031 (Commission File No.) | 62-1674303 (IRS Employer Identification No.) |
|---------------------------------------|-----------------------------------|--|

| | |
|--|---------------------|
| 111 Westwood Place, Suite 200 Brentwood, Tennessee (Address of Principal Executive Office) | 37027 (Zip code) |
|--|---------------------|

Registrant's telephone number, including area code: (615) 221-2250

This Amendment No. 1 to Form 8-K is being filed by American Retirement Corporation to amend and restate in its entirety the Form 8-K filed by American Retirement Corporation with the Securities and Exchange Commission on February 12, 2004.

Item 9. Regulation FD Disclosure.

On February 12, 2004, American Retirement Corporation issued a press release announcing the redemption call of \$4.5 million of its 10% Series B Convertible Senior Subordinated Notes Due 2008. A copy of the press release is furnished herewith as Exhibit 99.1. In the original Form 8-K, the press release was incorrectly furnished under Items 7 and 12.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN RETIREMENT CORPORATION

Date: February 12, 2004

By: /s/ Bryan D. Richardson

Name: Bryan D. Richardson
Title: Executive Vice President and Chief
Financial Officer

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EXHIBIT INDEX

| No. | Exhibit |
|------|---------------------------------------|
| --- | ----- |
| 99.1 | Press Release dated February 12, 2004 |

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