

Edgar Filing: SURGICARE INC/DE - Form 8-K

SURGICARE INC/DE  
Form 8-K  
February 17, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report February 17, 2004

SURGICARE, INC.  
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE (State or other jurisdiction of incorporation)	001-16587 (Commission File Number)	58-1597246 (IRS Employer Identification No.)
---	--	--

12727 Kimberly Lane, Suite 200  
HOUSTON, TEXAS 77024  
(Address of principal executive offices)

(713) 973-6675  
(Registrant's telephone number, including area code)

N/A  
(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On February 17, 2004, SurgiCare, Inc., a Delaware corporation, issued a press release announcing that it has executed a definitive agreement to acquire Dennis Cain Physician Solutions, Ltd and Medical Billing Services, Inc. In addition, SurgiCare, Inc. announced that it has filed preliminary proxy materials with the Securities and Exchange Commission relating to a meeting of stockholders to be held to approve various matters relating to the aforementioned acquisitions as well as the previously announced recapitalization, equity investment and acquisition of Integrated Physician Solutions, Inc. The press release is attached hereto as Exhibit 99.1 and is incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Edgar Filing: SURGICARE INC/DE - Form 8-K

The following is a list of exhibits filed as part of this Form 8-K.

Exhibit No.	Description of Document
99.1	Press release dated February 17, 2004. SurgiCare, Inc. Announces Execution of Definitive Agreement and Filing of Preliminary Proxy Materials.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SURGICARE, INC.

Date: February 17, 2004

By: /s/ Keith LeBlanc

-----  
Keith LeBlanc  
President and Chief Executive Officer

Exhibit Index

Exhibit No.	Description of Document
99.1	Press release dated November 18, 2003. SurgiCare, Inc. Announces Execution of Definitive Agreement and Filing of Preliminary Proxy Materials.