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ROTO-ROOTER INC Form 8-K April 07, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

ROTO-ROOTER INC. (Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

1-8351 31-0791746 (Commission File Number) (I.R.S. Employer

31-0791746 (I.R.S. Employer Identification Number)

2600 Chemed Center, 255 East 5th Street, Cincinnati, OH 45202 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (513) 762-6900

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Item 5. Other Events

On April 7, 2004 Roto-Rooter, Inc. announced it is electing to optionally redeem its Convertible Junior Subordinated Debentures due 2030 and

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all shares of Convertible Preferred Trust securities and Common Securities of the Chemed Capital Trust.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

c) Exhibits

(99.1) Registrant's press release dated April 7, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ROTO-ROOTER INC.

Dated: April 7, 2004

By: /s/ Arthur V. Tucker, Jr. _____

Arthur V. Tucker, Jr.

Vice President and Controller

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